

Workfront Project Integration With SelectSurvey.NET

- 1) On the Survey List page, click "Survey Options" icon next to the survey that you want to push data to Workfront Project:

	Date Created	Design	Options	Deploy	Analyze	Total	Comp/ Incomp.	Arch
s AU Login Required	02/27/2017					1	1 / 0	

- 2) Click the "API" tab on the Survey Options page.



- 3) Click the "Workfront Project API Configuration" link

The image shows the 'API' tab selected in the menu. Below the menu, the text reads: "API Integrations - Push / Pull Data from Survey to 3rd party API. Note that an account may be required with the 3rd party service for the below API integrations." Below this, there are three links: "Workfront Project API Configuration" (highlighted with a red box), "SalesForce API Configuration", and "SugarCRM API Configuration".

- 4) Click "Add" after selecting the Workfront Project API from the drop down box, entering a name for the mapping, and select whether it is enabled or disabled.

The image shows the "API - Workfront Project Integration" page. It has a header with a folder icon and the title "API - Workfront Project Integration". Below the header, the text reads: "API - Workfront Project Integration Below you can map survey data to push into Workfront Project that will create a new Workfront 'Issue' when anyone clicks 'Done', completing the survey." Below this text, there is a form with a dropdown menu labeled "--Select External Web Service/API (set up in admin tools)--", a link "Add API Token Connection", a text input field "Name this API Map Config", a dropdown menu "Enabled", and a button "add" (highlighted with a red box).

- 5) Click "Add" to select survey questions to map to workfront project issue custom fields:

API - Workfront Project Integration

Below you can map survey data to push into Workfront Project that will create a new Workfront "Issue" when anyone clicks "Done", completing the survey.

--Select External Web Service/API (set up in admin tools)-- [Add API Token Connection](#) Name this API Map Config Enabled

API Configuration List

Survey ID	API Action	API Action Key	API Map Name	Enabled YN	Web Service Token ID	EDIT
782			test2	Y	1	Edit
782	test1	test2	test	Y	1	Edit
782			test2	Y	1	Edit
782			test2	Y	1	Edit

Question Item to API Mapping

API Map ID	API Key Name	Survey Question Item ID	EDIT
1	testtesttest	25566	Edit
2	la la la	25554	Edit

- 6) Click "Save" on the pop up after selecting the question and entering the custom field into the text box

PageCondition - Google Chrome

localhost/SelectSurvey/APIEditItemMapPopup.aspx?SurveyID=782

Edit API Key Field to Survey Answer Mapping * = Required

Edit by selecting a question, to map to the API Key field.

Select Question to Push To Workfront Custom Field Selected Above:
Update API Mapping based on Question Answer OR Token

Select API Map Name: config A

Enter Workfront Custom Field to Map to: CustomField1

Token: Hidden Field data, Email List Data, User Data, all Non-Question Tokens
(Note: Score tokens will only show up if you have points in your survey)
No Token

OR

Question: How much of a financial burden does the infusion therapy place on the patient's .

- 7) Test the mapping.

To Edit the mapping:

- 1) Click the "Edit" button to the right of the mapping and a pop up will display to edit that rows information.

API - Workfront Project Integration

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