

Select Survey NET



SelectSurvey.NET Install Guide

This install guide has more detailed information and helpful points for hosted customers. See Appendix D of this document for common problems and solutions.

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Requirements Summary

The SelectSurvey.NET Server Software requires a dedicated server with the below basic requirements:

- 1. Dedicated Windows Server 2008 or later (Microsoft Internet Information Server IIS7 or later) with a minimum of 2 Gigabytes of RAM.
- NET Framework 4.6.1 must be installed on the server, this build targets 4.6.1 for the TLS 1.2 requirements. A .net 4.5 application pool is required (that targets 4.6.1). (See Appendix A for details)
- 3. Microsoft SQL 2008 (2012 recommended), MySQL or Oracle database is required.
- 4. SMTP services installed on web server (recommended) or access to external SMTP.

Installation Checklist

The steps to install SelectSurveyNET are as follows:

1. Download and Unzip files.

Copy "files to copy to IIS" to web server.

2. Place files on Web Server and Configure Web Server.

Configure IIS root folder as an application to use .Net 4.6.1 Framework application pool.

✓ 3. Configure your database.

Write down connection string for next step.

✓ 4. Edit the WEB.CONFIG.

Enter your database connection string into the web.config. Edit other keys with your customized information. Enter LICENSE KEY in space provided or you will see free trial message. License key is generated in your customer account page on classapps.com on the product download page.

5. Login to set Global Application Settings after logging in with the browser.

Adjust default settings in the "admin tools" > "application wide settings" with the





web browser.

Detailed Instructions for above steps:

Place Files on Web Server and configure IIS.

1. Download and Unzip files.

Unzip the files to a temporary directory. The zip file contains a folder of files to copy to the web server titled **"Files to copy to IIS"**, and a folder containing the solution project file and source code titled **"Source Code"** for development and customizations.

2. Place files on Web Server and Configure Web Server.

Copy the files inside the folder "Files to copy to IIS" to either your root web site folder or create a virtual directory in IIS that points to where your put the files, with whatever name you choose. Right click the folder in IIS 7 and click "convert to application". Select ".net 4.5 application pool". **SelectSurvey.NET uses Microsoft .net 4.5 Framework.**

Note for Hosted Environment: If your hosting provider does not allow you to configure a sub folder or virtual directory as an "application" you will have to put the application in the top or root folder of your web site or ask the hosting provider to configure the folder for you.





Convert the web folder to an application in IIS7

figure 1 (Internet Information Services (IIS) Manager 7)



~	(General)		
	Application Pool	.NET v4.5	
	Physical Path		
	Physical Path Credentials	Select Application Pool ?	X
	Physical Path Credentials Logon Type		
	Preload Enabled	Application pool:	
	Virtual Path	.NET v4.5	\sim
~	Behavior	Properties:	
	Enabled Protocols		
		.Net CLR Version: 4.0	
		Pipeline mode: Integrated	
		OK Cancel	

Set Application Pool to .NET 4.6.1 in IIS7.

Also, make sure the Default.aspx page is set as the default document:



📬 Internet Information Services (IIS) Mana	iger	* 16 ALL		
SHERYL-PC > Sites	s 🕨 Default Web Site 🕨 Sel	ectSurveyNET3 🔸	😰 🛛 🟠 🔞 🗸	
<u>F</u> ile <u>V</u> iew <u>H</u> elp				
Connections	Default Doc Use this feature to specify th not request a specific file. So	Alerts The file 'default.aspx' exists in the current directory. It is recommended that you move this file to the top of		
SelectSurvey_Project	Name	Entry Type	the list to improve performance.	
SelectSurveyMaya	default.aspx Inherited	Actions		
SelectSurveyNET1 SelectSurveyNET2 SelectSurveyNET2-I SelectSurveyNET2P SelectSurveyNET3	Default.htm Default.asp index.htm index.html iisstart.htm	Inherited Inherited Inherited Inherited Inherited	Add Remove Move Up Move Down Disable Revert To Inherited Help Online Help	
Configuration: 'Default Web Site/SelectSun	veyNET3' web.config		• 1 .:	

figure 2 (Internet Information Services (IIS) Manager 7)



💱 Internet Information Services (IIS) Manager							
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<u>File View H</u> elp							
Connections					Actions		
SHERYL-VAIO (Sheryl-VAIO\Sheryl) Application Pools Sites	This page lets you view and worker processes, contain o	manage the	e list of application po applications, and pro	ools on the serv vide isolation a	er. Application pools are as mong different application	ssociated with s.	Add Application Pool Set Application Pool Defaults Application Pool Tasks
🔺 🎨 Default Web Site	Filter:	<u>⊌ G</u> o → \<u>√</u> SI	now <u>A</u> II Group by:	No Grouping	•		Start
aspnet_client	Name	Status	.NET Framework	Managed Pi	Identity	Applications	Stop
backup of old trunk 5-7-2013	ASP.NET v3.5	Started	v2.0	Integrated	ApplicationPoolIdentity	3	
ClassAppsSVN	ASP.NET v4.0	Started	v4.0	Integrated	ApplicationPoolIdentity	0	
	ASP.NET v4.0 Classic	Started	v4.0	Classic	ApplicationPoolIdentity	0	Recycling
ClassAppsV3	Classic .NET AppPool	Started	v2.0	Classic	ApplicationPoolIdentity	1	Advanced Settings
	DefaultAppPool	Started	v4.0	Integrated	ApplicationPoolIdentity	6	Rename
► EngageHealth							× Remove
⊳ 💮 HouseOfUsherV1							View Applications
HouseOfUsherV2							😢 Help
🛛 🕞 MSMQ							Online Help
SelectPollPrecompiled							
SelectPollSource							
SelectSurvey.NET-website-v2							
SelectSurveyNE14-0							
SelectSurveyNET4-0-PreCompiled							
SelectSurveyNET-Hosted							
SelectSurveyNET-Flosted-Precomplied							
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Ready							A .:

figure 3 (Internet Information Services (IIS) Manager 7)



Adv	anced Settings	2	x		
E	(General)				
	.NET Framework Version	v4.0			
	Enable 32-Bit Applications	True			
	Managed Pipeline Mode	Integrated			
	Name	DefaultAppPool			
	Queue Length	1000			
	Start Automatically	True	Ξ		
E	CPU				
	Limit	0			
	Limit Action	NoAction			
	Limit Interval (minutes)	5			
	Processor Affinity Enabled	False			
	Processor Affinity Mask	4294967295			
E	Process Model				
	Identity	ApplicationPoolIdentity			
	Idle Time-out (minutes)	20			
	Load User Profile	True			
	Maximum Worker Processes	1			
	Ping Enabled	True			
	Ping Maximum Response Time (seconds)	90			
	Ping Period (seconds)	30			
	Shutdown Time Limit (seconds)	90			
	Startup Time Limit (seconds)	90	_		
E	Brocoss Ornhaning				
[managedRuntimeVersion] Configures the application pool to load a specific version of the .NET Framework. Selecting "No Managed Code" will cause all ASP.NET requests to fail.					
		OK Cancel			

IIS7 Application pool settings for 64 bit servers: Set Enable 32-bit applications = True.

Configure the Database.

3. Configure your database.

There are three required steps for each type of database. Please refer to the appropriate section, below. Use the page: "debugdatabaseconnection.aspx" which you can open in the browser where the survey app is installed to test your connection string below by pasting the "Value" from the key in the web.config into the textbox provided (without the quotes around it), then clicking the "test connection" and "test permissions" buttons to test. The red text below the test buttons will indicate whether your database





connection string is correct format or not. After you get a successful test, copy the value back into your web.config, then save your web.config.

SQL Server 2005 or later required (2012 recommended)

a. At this point, you may want to optionally create a new database for the application. If you decide not to create a new database and to use an existing database instead, note that all table names have the prefix "SUR_" so that they can easily be distinguished from other tables in the database.

🈓 Microsoft SQL Serve	er Management Studio
File Edit View Image: Imag	Iools Window Community Help Provide Community Help
	New Database Attach Restore Database Restore Files and Filegroups Start PowerShell Reports
Registered Servers	Refresh



🗄 New Database	-				
Select a page	🛒 Script 🔻 🛐	Help			
General Options					
Filegroups	Database <u>n</u> ame:		survey		
	Owner:		<default></default>		
	<u>√</u> <u>U</u> se full-text in	Idexing			
	Database files:				
	Logical Name	File Type	Filegroup	Initial Size (MB)	Autogrowth
	survey	Rows	PRIMARY	2	By 1 MB, unrestricted growth
	survey_log	Log	Not Applicable	1	By 10 percent, unrestricted growt
Connection					
Server:					
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View connection properties					
Progress					
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					OK Cancel
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- ? Execute	- 🗸 🎁 🖃 🎦 🥦 🍘 🎆 🎱 🗏 🗄 🛊 🛊 👫 🖕						
→ ₽ ×	SQLQuery1.sql - AT2.4-053 (sa (52))*						
Execute QL Server 10.50.1600 - s	CREATE TABLE [dbo].[sur_id_generation] ([next_available_id] [int] NOT NULL , [name] [varchar] (40) NOT NULL) ON [PRIMARY] GO						
1-2011	CREATE TABLE [dbo].[sur_item] ([item_id] [int] NOT NULL , [item_type_id] [int] NOT NULL , [item_text] [ntext] NULL , [item_sub_text] [ntext] NULL .						

- b. Load the tables into the database. The script for the tables is located in the file, "SelectSurveyNETTables.txt," which is located in the "SelectSurveyNET\Documentation\MSSQLScripts\MSSQL 2000 2005 and 2008\New Install " directory. The best way to load the tables is to open Microsoft Query Analyzer, open the file, "SelectSurveyNETTables.txt," from Query Analyzer, and execute.
- Load the required meta data into the database. The script for the meta-data is located in the file, "SelectSurveyNETData.sql," which is located in the "SelectSurveyNET\Documentation\MSSQLScripts\MSSQL 2000 2005 and 2008\New Install " directory. The best way to load the meta-data is to open the file, "SelectSurveyNETData.txt," from Microsoft Query Analyzer, and execute it.

(use your connection string credentials, the above is an example only)

MySQL

assapps

a. Create a new Database.





- b. Create a new User for your database.
- c. Assign your new user full rights on your new database.
- d. Run the sql script on your database to create the tables.

```
e. Update web.config:
```

```
<add key="SUR_DATABASE_TYPE" value="MySQL" />
<add key="SURVEY_APP_DB_DRIVER" value="MySql" />
<add key="SURVEY_APP_ACTIVELY_CLOSE_CONNECTIONS" value="true" />
<add key="SURVEY_APP_CONNECTION"
value="database=neil;server=localhost;uid=neil;password=neil;pooling=false;"/>
```

(use your connection string credentials, the above is an example only)

Oracle

a. Run scripts located in the "Documentation/Oracle Scripts" folder to create the tables and default data. Screenshots from Oracle 10g Express:

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🚖 🗿 ClassApps Administration 🗔 Studio D Productions 🔯 Bugzilla Main Page 🗔 Suggested Sites 🔻 🏄 dashboards Microsoft Dy 🗿 httpclassa	apps 🧃 SelectSurvey (2) 🧃 JPort 🤍
ORACLE' Database Express Edition	Home Logout Help
User: NEWINSTALLTEST : NEWINSTALLTEST	
Home > SQL > SQL Scripts > Script Editor	
Script Name New Survey Install 4.053 Cancel Download Delete Save Run	
Undo Redo Find	
1 /************************************	
* NOTE: DO NOT RUN THIS SCRIPT AS SYS, please 4 * execute this script as the SURVEY_WEB_APP user	
5 * 6 */	
8 9 SET VERIFY OFF;	
10 SET DEFINE OFF; 11 SET SCAN OFF:	
12	
13	
15 16 CREATE TABLE sur email address	
17 (
18 email_address_id_INTEGER NOT NULL, 19 email_list_idINTEGER NOT NULL.	
20 email_address VARCHAR2(75) NOT NULL,	
21 first_name VARCHAR2(75),	
•	
	Application Express 2.1.0.00.39
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User: NEWINSTALLTEST	Home L	.ogout He	
Home > SQL > SQL Scripts > Manage Script Results			
Your script has been submitted for execution. Click on the script icon to view results.			
Script New Survey Install 4.053 Run By NEWINSTALLTEST View Details Display 15 - Go De	elete Cheo	:ked	=
Script Run By Started ▼ Elapsed Status Statements Bytes View Results			
New Survey Install 4.053 NEWINSTALLTEST 0 seconds ago Submitted			
row(s) 1 - 1 of 1			
< [•
ORACLE' Database Express Edition	G	Ċ	?

ORACLE[®] Database Express Edition

User: NEWINSTALLTEST

Home > SQL > SQL Scripts > Results

Script: New Survey Install 4.053 Status: Canceled

View: 🔘 De	etail 💿 Sum	mary Display 200 - Go Edit Script		
<u>Number</u>	Elapsed	Statement	Feedback	Rows
1	1.04	CREATE TABLE sur_email_address (email_address_id INTE	Table created.	0
2	0.03	CREATE INDEX ix_sur_email_address_list ON sur_email_addr	Index created.	0
3	0.13	CREATE TABLE sur_email_list (email_list_id INTEG	Table created.	0
4	0.03	CREATE TABLE sur_email_message (email_message_id	Table created.	0
5	0.00	CREATE INDEX ix_email_message_list ON sur_email_message(Index created.	0
6	0.02	CREATE TABLE sur_email_sent_history (email_sent_histor	Table created.	0
7	0.00	CREATE INDEX ix_sur_email_history_message ON sur_email_s	Index created.	0
8	0.00	CREATE INDEX ix_email_sent_history_address ON sur_email_	Index created.	0
9	0.03	CREATE TABLE sur_hidden_field (hidden_field_id	Table created.	0
10	0.02	CREATE INDEX ix_hidden_field_sur_id ON sur_hidden_field(Index created.	0
11	0.01	CREATE TABLE sur_id_generation (next_available_id INT	Table created.	0
12	0.03	CREATE TABLE sur_ip_address (ip_address_id INTEGE	Table created.	0
13	0.13	CREATE TABLE sur_item (item_id INTEG	Table created.	0
14	0.05	ODEATE TARI Feur itam anewer (anewer id INT	Table created	0



Home Logout Help

	$\rightarrow \bigcirc \sub$	http://127.0.0.	1:8080/apex/f?p=4500:1225:1721596132809695:::::	, × ט 🛛 ד Q	Results		×	n ★ ∃	¢
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	104	0.00	INSERT INTO sur_item_type(item_type_id, item_type_name,	ques 1 row(s) inserted.	1			^
	105	0.00	INSERT INTO sur_item_type(item_type_id, item_type_name,	ques 1 row(s	s) inserted.	1			
	106	0.00	INSERT INTO sur_item_type(item_type_id, item_type_name,	ques 1 row(s) inserted.	1			
	107	0.00	INSERT INTO sur_item_type(item_type_id, item_type_name,	ques 1 row(s	s) inserted.	1			
	108	0.00	INSERT INTO sur_item_type(item_type_id, item_type_name,	ques 1 row(s	s) inserted.	1			
	109	0.02	INSERT INTO sur_item_type(item_type_id, item_type_name,	ques 1 row(s	s) inserted.	1			
	110	0.00	INSERT INTO sur_item_type(item_type_id, item_type_name,	ques 1 row(s	s) inserted.	1			
	111	0.00	INSERT INTO sur_item_type(item_type_id, item_type_name,	ques 1 row(s	s) inserted.	1			
	112	0.01	INSERT INTO sur_item_type(item_type_id, item_type_name,	ques 1 row(s) inserted.	1			
	113	0.00	INSERT INTO sur_role(role_id, role_name, role_description)	V 1 row(s	s) inserted.	1			
	114	0.02	INSERT INTO sur_role(role_id, role_name, role_description)	V Stateme	ent processed	d. 1			
	115	0.00	INSERT INTO sur_role(role_id, role_name, role_description)	V 1 row(s	s) inserted.	1			
	116	0.00	INSERT INTO sur_user(user_id, username, user_password	l, passw 1 row(s) inserted.	1			
	117	0.02	INSERT INTO sur_user_to_role_mapping(user_id, role_id) \	ALUE 1 row(s) inserted.	1			
	118	0.01	INSERT INTO sur_template(template_id, active_yn, template	_na 1 row(s	s) inserted.	1			
	119	0.00	INSERT INTO sur_item_answer_group(item_answer_group	_id, item 1 row(s) inserted.	1			
	120	0.00	INSERT INTO sur_item_answer_group(item_answer_group	_id, item 1 row(s) inserted.	1			
	121	0.02	INSERT INTO sur_item_answer_group(item_answer_group	_id, item 1 row(s) inserted.	1			
	122	0.01	INSERT INTO sur_item_answer_group(item_answer_group	_id, item 1 row(s) inserted.	1			
	123	0.02	INSERT INTO sur_item_answer_group(item_answer_group	_id, item 1 row(s) inserted.	1			
	124	0.01	INSERT INTO sur_item_answer_group(item_answer_group	_id, item 1 row(s) inserted.	1			
	125	0.00	INSERT INTO sur_item_answer_group(item_answer_group	_id, item 1 row(s) inserted.	1			
	126	0.00	INSERT INTO sur_item_answer_group(item_answer_group	_id, item 1 row(s) inserted.	1			
	127	0.00	INSERT INTO sur_item_answer_group(item_answer_group	_id, item 1 row(s	s) inserted.	1			
	128	0.00	INSERT INTO sur_item_answer_group(item_answer_group	_id, item 1 row(s) inserted.	1			
				row(s)) 1 - 128 of 12	8			
	2								
	Statements F	Processed 128							Ξ
	v	Vith Errors 0							
						Appliestics	Everer 2.4	0.00.20	
	anguage: en-u	5		(Copyright © 19	Application 999, 2006, Oracl	e. All rights	reserved.	
	_								-
-	Y								

- b. Use "Oracle" as the database type <add key="SUR_DATABASE_TYPE" value="Oracle"/> $\ensuremath{\mathsf{value}}$
- c. Update web.config:

```
<add key="SUR_DATABASE_TYPE" value="Oracle" />
<add key="SURVEY_APP_DB_DRIVER" value="OleDb" />
<add key="SURVEY_APP_ACTIVELY_CLOSE_CONNECTIONS" value="true" />
<add key ="SURVEY_APP_CONNECTION" value = "Provider=OraOLEDB.Oracle;Data
Source=127.0.0.1;User Id=survey_web_app;Password=survey_web_app;pooling=false;" />
```

(use your connection string credentials, the above is an example only)

d. The driver Oracle 11g ODAC 11.1.0.7.20(or later) must be installed on the web server even if database is on another server. you can install it from <u>http://www.oracle.com/technology/software/tech/windows/odpnet/utilsoft.html</u>

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e. Set environment variable "TNS_ADMIN" on web server to point to the oracle network configuration files.

Ensure your database connection string is correct before continuing (see screenshot below). Use the page: "debugdatabaseconnection.aspx" which you can open in the browser where the survey app is installed to test your connection string below by pasting the "Value" from the key in the web.config into the textbox provided (without the quotes around it), then clicking the "test connection" and "test permissions" buttons to test. The red text below the test buttons will indicate whether your database connection string is correct format or not. After you get a successful test, copy the value back into your web.config, then save your web.config.



	SelectSurvey NET
a lat	
class anns	
ciassapps	
	Debug Database Connection
Debug Database	
Connection	Aumin Connguration
This page allows you to	Admin Database Connection Debug Page
test your database connection string during	This page is for administrators to test database connection settings.
the installation process.	All inner exception errors will show in red text below form. Please refer to install manual for more information in configuring database.
Page Help	GENERAL: Possible causes for database connection problems:
	 typo in web.config connection string make sure in web.config that "SUR_DATABASE_TYPE" value matches database you are using.
+ Go to Survey List	make sure datetime settings in web.config are correct (go to datetime debug page to test).
	SQL SERVER: A) SQL Server is 2005 and has wrong "provider" example connection string for sql server2005;
	"Provider=SQLNCLI;Server=127.0.0.1;Database=dbname;UID=username;PWD=P@ssw0rd;" B) if SQL Server was set to windows authentication only login mode connection string will need to include:
	C) Make sure you have the database driver you are specifying installed on your server.
	MS ACCESS-
	 A) Make sure folder and database file have write permissions by ASP.NET account B) You might need to restart iis for new permissions to take affect
	C) Give "Network Service" machine account Modify permissions on the database folder in Windows Server 2003.
	MySQL: A) Make sure the MySQL Data dll in the application bin folder is compiled to work in medium trust
	B) Use a connection string for the native MySQL .net connector driver per the example in the web.config C) Activate the Cherry City OLEDB driver (required). Go to MySOL Activation Page
	Enter connection string (not encrypted).
	Server=ATOMIC-4;Database=SelectSurveyNET4;Trusted_Connection=yes;
Copy web.config	Encrypt Connection String
into box provided	Encrypted Connection string:
to test.	
	Decrypted Connection string:
	Click below button to test connection string from above:
	Testing Results Message:
	Successful insert, update and delete performed.
Results of test	
show here:	
	OK

Note: if you are using its 7 or greater, you can use the built in "Application Settings" tool in the Internet Information Services Manager (see figure A and B below) instead of manually editing the web.config, alternatively you can manually edit the web.config per the instructions for its 6 or earlier below:



Figure A (Internet Information Services (IIS) Manager 7)



Internet Information Services (IIS) Mana	ger		
SHERYL-PC > Sites	Default Web Site SelectSurveyNET	3 🕨	😳 🖄 🔞 🗸
<u>F</u> ile <u>V</u> iew <u>H</u> elp			
Connections	Application Settings Use this feature to store name and value p code applications can use at runtime. Group by: No Grouping Name SUR_USER_MANUAL SUR_USER_MANUAL SUR_USER_MANUAL SUR_USER_MAME_ADMIN SURVEY_APP_CONNECTION SURVEY_COOKIE_TIMEOUT timeout USE_ACTIVEDIRECTORY_TO_AUTHEN USE_RESPONSELOGIC WebServiceEncryptionKey	Value Manual admin Provider=SQLNCI 43200 60 no false This#Is%Just!A*Ra This#Is%Just!A*Ra	Actions Add Edit Remove Help Online Help
Configuration: 'Default Web Site/SelectSurv	eyNET3' web.config		· · · · · · · · · · · · · · · · · · ·

Figure B (Internet Information Services (IIS) Manager 7)

Edit WEB.CONFIG file for SMTP.

4. Edit the WEB.CONFIG file (required) with textpad or notepad to set email parameters. Also in the file, "Web.config," there are several constants under the heading "EMAIL CONFIG VARIABLES". SelectSurveyNET utilizes the System.Web.Mail namespace included in the .NET Framework for sending email. Read the comments in the web.config for how to set these values. The below email constants can be set in the Web.config file:

classapps

Edit WEB.CONFIG set LICENSE KEY and remaining keys.

5. Edit the WEB.CONFIG to add in license key settings. Set values for all other web.config settings, which would include license keys for any add-ons you purchased. To obtain the license key for different add-ons or products, login to your customer account page on classapps.com and click "purchased products" which is where your license keys are listed. Some products require you to click a button "generate" to generate a license key based on your production URL which you type in on the customer account page. If you are seeing a "15 day trial" message then you have not properly generated a license key, or your customer ID is not in the database correctly.

REQUIRED: Customer ID must be in application wide settings page or you will see a "15 day trial" message despite having a valid key. The customer ID is checked against the key and is required.

6. Open the page in the browser "DebugDatabaseConnection.aspx" and test the database connection string. Copy the database connection string from the web.config file: "SURVEY_APP_CONNECTION" into the textbox provided. Click "test connection" and "test permissions" to ensure your database settings are correct before continuing.

Configure Application Wide Settings

7. Login to the application with a browser to set other global application settings to test configuration using "admin/admin" as username and password. By default, the application has a single user entered in the SUR_USER table. The username for this default user is "admin" and the password is also "admin." This account has been granted full administrative rights to the entire application, and should not be deleted. Use this username/password to log into the application the first time. Once logged in as "admin," or if logged in as any account with "admin" level permissions, you can create other user accounts.

Use this login to make the global application settings below. Click the "admin tools" white text link in the upper right corner of the application to get to the page in the below screenshot. Click "View Application Wide Settings", on this page you can view and edit those settings. (Note: These settings were previously in the web.config in earlier versions of the application and have since been moved into the database for easier management.)





 Edit and Save global application settings in the admin tools "View Application Wide Settings" page. Follow the information on that page above each field for a description of what that setting is for.

REQUIRED: CUSTOMER ID must be in the customer ID field or you will see a "15 day trial" message.

🖉 Admin Configuration - Windo	ws Internet Explorer		
💽 🗸 🖉 http://localhost/Sele	ctSurveyNet3/ApplicationSettings.aspx	💌 🍫 🗙 Live Search	P -
<u>File E</u> dit <u>V</u> iew F <u>a</u> vorites <u>T</u> ools	Help		🧞 -
🚖 🕸 🌈 Admin Configuration		🏠 🔹 🗟 🕥 🖶 🔁 Page 🕶 🎯	Tools + »
	SelectSurvey.NET	Skip Navigation Logout My Account Admin Tools	^
classapps	Surveys	Libraries Templates Email Lists Reports Users	
	General Configuration		
Debug General Config This page displays general configuration for troubleshooting during installation. Image: Configuration for troubleshooting during the second	Application-Wide Settings The items on this page should only be changed by an ADMIN are unsure on the settings email tech@classapps.com or refer Survey Application Display Date Format Default is "1". This determines how dates are displayed in the 1 USA (mm/dd/yyyy) Server Date Format Default is "1". This determines how dates are stored in the set 1 USA (mm/dd/yyyy) Server Date Format Default is "1". This determines how dates are stored in the set 1 USA (mm/dd/yyyy) Server Date Format Default is "1". This determines how dates are stored in the set 1 USA (mm/dd/yyyy) ✓ Date Delimiter Default is "7". Select the date delimiter that will be used for didatabase. If unsure, select "/". / ✓ Globalization Language Code Default is "1033". Select the primary language of the admin are admin area. Note that the take survey pages have the language on the take survey pages. en English ✓ Globalization LCID Default is "1033". Select the locale for the admin area which i any timed functions in the application. English - United States ✓ Force Date Conversion ✓ Default is "false". This is only used in the rare circumstance w setting forces the month day to be swapped before ins	IT person that is responsible for installing the application. If you ' to the installation manual. Admin interface, despite how they are stored in the database. Inver database, despite how they are dsiplayed in the Admin area. splay in the admin area. This value must match the format in the a that will be used as the html language setting on each page in the ige that you select on the survey options page that over-rides this is also used for the datetime settings for scheduling email sending or when multiple date formats on the database versus admin area. This dates, even if the database format and server format are the same. up in place of the logged in username in all anonymous responses in	
Done		😌 Local intranet 🔍 1	00% 🔹 🛒

Configure Permissions for File upload and JS on Server.

- 9. Additional web server configuration. If you are installing the application on Windows 2003, you must make the following change:
 - a) By default, Windows 2003 locks down most file extensions, except for certain types of files. This is different than previous versions of Microsoft operating systems. The survey application contains a number of JavaScript routines, all of which are in a file with a .js extension. To enable the .js file type,





you simply edit the MIME types either at the Global IIS level or the individual site or virtual directory level. Add the .js as an application/x-javascript type, and everything should work fine. If your application is hosted with an ISP, simply ask them to enable files with a .js extension, and they will readily understand the request and how to respond to it.

10. **Configure server for file upload**. Configure for maximum file upload if you are using the "file upload" feature of the "presentation image" question type which allows survey creators to upload images to the "UploadedImages" folder on the web server to be referenced in their surveys. Follow the below steps for setting permissions on the UploadedImages folder and configuring the web.config to set the file size limitations.

Set permissions on the folder: In order for the survey creator to upload an image from their local workstation to the web server, the UploadedImages folder must have proper write permissions. You can also change the location of this folder by setting the web.config parameter:

<!-- IMAGE UPLOAD FOLDER FOR SURVEY TEMPLATES AND EMAIL MESSAGES FOR IMAGE UPLOAD FROM HTML RICH TEXT BOX

this folder must have correct permissions to allow image upload.
reference article:
http://aspalliance.com/336_Upload_Files_Using_ASPNET_Impersonation_and_UNC_Share.all -->
 <add key="IMAGE_UPLOAD_FOLDER" value="~/UploadedImages"/>

First, right-click on the folder where the ASP.NET files should be uploaded and select Properties from the provided menu. The Properties dialog for the selected folder opens. Click the Security tab to make sure the ASP.NET Machine Account is included in the list and has the proper permissions to write to disk. If it is enabled, you see something similar to what is presented in Figure 2.



Permissions for UploadedImag	es		x	
Security				
Object name: C:\inetpub\wwwroot\SelectSurveyNET3\Uploadec				
Group or user names:				
ASP.NET Machine Account (SHERYL-PC\ASI	PNET)	•	
& CREATOR OWNER		=		
SYSTEM Administrators (Shend-PC) Adm	pipietratore)			
Users (Sheryl-PC\Users)	iniisii atois)		-	
III		•		
	Add	Remove		
Permissions for ASP.NET Machine Account	Allow	Deny		
Read & execute	V	· ·		
List folder contents	V			
Read	\checkmark			
Write	\checkmark			
Special permissions			-	
Learn about access control and permissions				
ОК	Cancel	Apply		

Figure 2 (IIS 7)

If you don't see the ASP.NET Machine Account in the list of users allowed to access the folder, add ASP.NET by clicking the Add button and entering ASPNET (without the period) in the text area provided (see Figure 3).

Select Users or Groups	? ×
Select this object type:	
Users, Groups, or Built-in security principals	Object Types
From this location:	
SHERYL-PC	Locations
Enter the object names to select (examples):	
ASPNET	Check Names
1	
Advanced 0	K Cancel

Figure 3 (IIS 7)



Click OK, and you can then click the appropriate check boxes to provide the permissions needed for your application.

Set maximum file size in admin tools "application wide settings": Login as admin into the survey application with the browser. Click "admin tools". Click "View Application wide settings". Maximum file size setting is on this page along with all the other application wide settings.

Set file size limitation in the Web.Config file:

Note that any size of 4MB requires the below setting in web.config to also be changed since ASP.NET default file upload limit is 4MB. Set the maxRequestLength to the KB size limit you desire (20000 is approx 20MB). If you are setting to a large value, you must also raise the executionTimeout setting, which is in seconds, or it will timeout before the file is uploaded, causing an error on the server.

```
<httpRuntime executionTimeout="90" maxRequestLength="20000"
useFullyQualifiedRedirectUrl="false" requestLengthDiskThreshold="8192"/>
```

If you continue to get an error on uploading files over 4MB after changing the above setting, then you may need to also update the machine.config and web.config.comments file in the folder: C:\WINDOWS\Microsoft.NET\Framework\v3.5.50727\CONFIG

Support

Go online to <u>http://www.classapps.com/support.asp</u> to the support page, where you can fill out a support ticket and find contact information.





Appendix A: Application Pooling

Platform: IIS6.0 with Windows Server 2003

Symptoms: Session timeout and session loss even when user is active.

Cause: Microsoft introduced several new features into Windows 2003/IIS6 web server that affect how sessions and application pools are handled. Most web hosting companies host multiple websites in the same application pool. When resources are maxed out for an application pool IIS 6 starts to recycle these sites causing application variables to be lost for those recycled sites.

Solution:

If you are experiencing application/session loss symptoms then we would recommend asking your web hosting company to place you in your own application pool with all recycling options disabled and the recycle worker process set to recycle only once during the day at a set time.

Below are the instructions to do this:

Step 1:

Add new application pool for Select Survey Application.





(IIS 7)

Step 2:

Choose your own application pool in the web site properties.

Done.



A	dva	nced	l Settings	8 2	
	Ξ	(Ge	neral)		
	Application Pool			DefaultAppPool	
	Physical Path		sical Path	C:\inetpub\wwwroot\SelectSurveyNf	
	Physical Path Credentials				
		Phy	sical Path Credentials Logon 1	ClearText	
		Virtual Path		/SelectSurveyNET3	
	Ξ	Bel Ena	Select Application Pool	2 x	
			Application pool:		
			DefaultAppPool	•	
			DefaultAppPool		
			ASP.NET 1.1		
			SelectSurveyAppPool		
			Pipeline mode: Integrate	d	
1				OK Cancel	
		nnli-	ation Deal		
	I a	ppiic ppiic	ration Pool Configures this an	nlication to run in the specified	
	a	pplic	ation pool.	pireation to run in the specified	
				OK Cancel	
L	_	-			

(IIS 7)

Appendix B: Notes for different culture/globalization settings

The provided application wide settings date format settings allow you to run the application even if your web server is a different language than your database server.

Click "admin tools" then "application wide settings".

How to tell what language SQL is running under: Right click on the (local) SQL Server icon in enterprise manager and click "properties". You will see a dialog box pop up similar to the below screenshot:



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SQL Server Properties (Configure) - (local)	×			
General Memory Processor Security Connections Server Settings Database Settings Replication				
Default language Default language for user: English				
Server behavior Allow modifications to be made directly to the system catalogs Allow triggers to be fired which fire other triggers (nested triggers)				
Use query governor to prevent queries				
SQL Mail Start mail session using profile: Change				
Two digit year support When a two-digit year is entered, interpret it as a year between:				
1950 and 2049 🛨				
OK Cancel Help				

The default language here is how you determine how to set the "SERVER_DATE_FORMAT" value in the admin tools application wide settings. The above screenshot shows the server as value="1" for the web.config.

If you need to work beyond the settings provided in the application, please note there are other settings in the machine.config when you install the .net framework and notes for these settings are below:

In order to display different languages and formatting for different parts of the world, there is a section in the machine.config on the web server as well as in the web.config file which contain settings for this.

1. Machine.config may be found on the web server in a directory similar to the following: C:\WINDOWS\Microsoft.NET\Framework\v3.5\CONFIG\machine.config





search for the section "globalization Attributes" in the machine.config file that looks like the below and set the values for your country (they should be set as default when the framework is installed to your locale): globalization Attributes:

requestEncoding="[Encoding value]" - Encoding to use for request

responseEncoding="[Encoding value]" - Encoding to use for response

fileEncoding="[Encoding value]" - Encoding to use for files

culture="[Culture]" - default Thread.CurrentCulture

uiCulture="[Culture]" - default Thread.CurrentUICulture

 Web.config may be found in the web site root folder for SelectSurveyNET, edit the web.config to match your country language and culture:
 <!--set culture to match datetime format you want for example "en-GB" is English Great Britain format -->

<globalization requestEncoding="utf-8" responseEncoding="utf-8" culture="en-GB" />

Appendix C: Integrating with Active Directory and other Login Integration Add-Ons

This application has extra pages coded to work with active directory integration.

There are three modes for Active Directory:

- **NTLM Passthrough:** Application picks up logon_user identity from IE browser and the login screen is bypassed.
- Active Directory Login: Application shows the login page and user enters their network login as their survey login.
- **ADFS:** Active Directory Federated Claims based authentication.
- **COMBO:** SSO Single Sign On combined with NTLM Passthrough (Checks SSO, then NTLM)

There are also alternate login types available:

- **Google Federated Login:** Google openid owin based login authentication.
- Office 365 Login: Open ID OWIN based login authentication.





ADFS – Active Directory Federated Login Integration

Below are the steps for enabling ADFS:

- Make the below changes to the web.config. You can search for the text below in some cases the text will be commented out (in green) and you will have to uncomment it as shown below. The yellow highlighted areas are where you would put your claims STS URL/information.
 - a. Change "no" to "yes" on "USE_ADFS_LOGIN"
 - b. Add STS url to "ADFS_FEDERATION_ISSUER"
 - c. Comment out <location path="Public"> Uncomment <location path="FederationMetadata">
 - d. Uncomment <authentication mode="None" />
 - e. Add thumbrint and STS name
 to <add thumbprint="1234567890ABCDEFGHIJKLMNOPQRSTUVWXYZ1234" name=" YourSTSName" />

```
f. TEST
```

<!--****** ADFS ActiveDirectory Federated Login Claims Based Login Integration --> <!-- values are "yes" or "no" --> <add key="USE_ADFS_LOGIN" value="yes"/> <!-- value should be the URL of your STS --> <add key="ADFS_FEDERATION_ISSUER" value="http://EmbeddedSts"/> <!--setting to turn on display of debug info on the login page to assist with setting up AD integration (TURN THIS OFF WHEN YOU ARE DONE!)--> <!--valid values are "on" and "off" when "on" error stack trace and line # info will display on bottom of AD login page when "off" no info will display. --> <add key="AD DEBUG MODE" value="off"/> <!-- for AD FS --> <!-- <location path="Public"> --> <!-- end of AD FS-->

<location path="FederationMetadata">

```
<!-- for AD FS -->
<authentication mode="None" />
<!-- end for AD FS-->
```



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```
<!-- start for AD FS WIF -->
  <system.identityModel>
    <identityConfiguration>
      <audienceUris>
        <add value="http://localhost:28503/" />
      </audienceUris>
      <issuerNameRegistry type="System.IdentityModel.Tokens.ConfigurationBasedIssuerNameRegistry,
System.IdentityModel, Version=4.0.0.0, Culture=neutral, PublicKeyToken=b77a5c561934e089">
       <trustedIssuers>
          <add thumbprint="1234567890ABCDEFGHIJKLMNOPQRSTUVWXYZ1234" name="YourSTSName" />
       </trustedIssuers>
      </issuerNameRegistry>
      <certificateValidation certificateValidationMode="None" />
    </identityConfiguration>
  </system.identityModel>
  <system.identityModel.services>
    <federationConfiguration>
      <cookieHandler requireSsl="false" />
      <wsFederation passiveRedirectEnabled="true" issuer="http://localhost:13922/wsFederationSTS/Issue"</pre>
realm="http://localhost:28503/" reply="http://localhost:28503/" requireHttps="false" />
    </federationConfiguration>
  </system.identityModel.services>
               <!-- END for AD FS WIF-->
```

2) Test. That is the only thing you have to do. Note that if you cannot login, that you can turn on debug mode temporarily by changing the below web.config value, then open browser and try again.

```
<!--setting to turn on display of debug info on the login page to assist with setting up AD
integration (TURN THIS OFF WHEN YOU ARE DONE!)-->
    <!--valid values are "on" and "off" when "on" error stack trace and line # info will display on
bottom of AD login page when "off" no info will display. -->
        <add key="AD_DEBUG_MODE" value="on"/></a>
```

How to setup ADFS with SSO

Prerequisites

- The ADFS role should be installed and configured correctly. If you are unsure about this, please contact your network's system administrator to assist you.
- The following steps require administrator access to the ADFS server. If you do not have this access, you can provide this guide to your system administrator to perform the necessary steps.
- All users must have an email address added to their Active Directory account.

Steps to Complete

Exporting the Token-Signing Certificate

Use the following steps to export the token signing certificate.





- 1. Open the ADFS Management console on the ADFS server.
- 2. In the tree view on the left, navigate to Service > Certificates.
- 3. Right-click the Token-signing certificate and chose "View Certificate".



4. Navigate to the Details tab and click the "Copy to File" button.







5. In the wizard, select "Base-64 encoded X.509 (.CER)" as the format and follow the wizard to store the certificate in an accessible location.

	X
📀 🍠 Certificate Export Wizard	
Export File Format	for the second se
Certificates can be exported in a variety of hi	e formats.
Select the format you want to use:	
O DER encoded binary X.509 (.CER)	
Base-64 encoded X.509 (.CER)	
O Cryptographic Message Syntax Standa	ard - PKCS #7 Certificates (.P7B)
Include all certificates in the certific	ation path if possible
O Personal Information Exchange - PKCS	#12 (.PFX)
Include all certificates in the certificates	ation path if possible
Delete the private key if the expor	t is successful
Export all extended properties	
 Microsoft Serialized Certificate Store (. 	SST)
	Next Cancel

Configuring a New ADFS Trust Relationship

Use the following steps to configure a new trust relationship between SelectSurvey.NET and ADFS. This allows for communication between the two services.

- 1. In the ADFS Management console, navigate to Trust Relationships > Relying Party Trusts in the tree view.
- 2. Right-click on "Relying Party Trusts" and chose "Add Relying Party Trust".
- 3. A wizard will appear. Click "Start" to continue to the next screen.





4. On the Select Data Source screen, choose the last option, "Enter data about the relying party manually", and click "Next".

\$ #	Add Relying Party Trust Wizard
Select Data Source	
Steps Welcome Select Data Source Specify Display Name Choose Profile Configure Certificate Configure URL Configure Identifiers Configure Multi-factor Authentication Now? Choose Issuance Authorization Rules Ready to Add Trust Finish	Select an option that this wizard will use to obtain data about this relying party: Import data about the relying party published online or on a local network Use this option to import the necessary data and certificates from a relying party organization that publishes its federation metadata online or on a local network. Federation metadata address (host name or URL): Example: fs.contoso.com or https://www.contoso.com/app Import data about the relying party from a file Use this option to import the necessary data and certificates from a relying party organization that has exported its federation metadata to a file. Ensure that this file is from a trusted source. This wizard will not validate the source of the file. Federation metadata file location: Browse Import data about the relying party manually Use this option to manually input the necessary data about this relying party organization.
	< Previous Next > Cancel

- Enter a display name that will allow you to identify the newly configured trust relationship (e.g "SelectSurvey " or "SelectSurvey - Production" if you are planning on adding multiple SelectSurvey.NET instances). Click "Next".
- 6. In the profile selection, leave "AD FS profile" selected. This profile has support for SAML 2.0 as required by SelectSurvey. Click "Next".
- 7. Optionally, configure a token encryption certificate. For the purpose of this guide, we will skip this step and click "Next".
- To configure the SelectSurvey endpoint, select "Enable support for SAML 2.0 WebSSO protocol" and enter the following URL in the field:

https://<SelectSurvey.NET

```
url>/LoginActiveDirectory.aspx?module=Users&action=Authenticate&platform=b
ase
```



Page 36 of 97
\$	Add Relying Party Trust Wizard	
Configure URL		
 Steps Welcome Select Data Source Specify Display Name Choose Profile Configure Certificate Configure URL Configure Identifiers Configure Multi factor Authentication Now? Choose Issuance Authorization Rules Ready to Add Trust Finish 	AD FS supports the WS-Trust, WS-Federation and SAML 2.0 WebSSO protocols for relying parties. If WS-Federation, SAML, or both are used by the relying party, select the check boxes for them and specify the URLs to use. Support for the WS-Federation Passive protocol is always enabled for a relying party. □ Enable support for the WS-Federation Passive protocol The WS-Federation Passive protocol URL supports Web-browser-based claims providers using the WS-Federation Passive protocol URL: □ Example: https://fs.contoso.com/adfs/ls/ ✓ Enable support for the SAML 2.0 WebSSO protocol The SAML 2.0 single-sign-on (SSO) service URL supports Web-browser-based claims providers using the SAML 2.0 WebSSO protocol. Relying party SAML 2.0 SSO service URL supports Web-browser-based claims providers using the SAML 2.0 WebSSO protocol. Relying party SAML 2.0 SSO service URL supports Web-browser-based claims providers using the SAML 2.0 WebSSO protocol. Relying party SAML 2.0 SSO service URL supports Web-browser-based claims providers using the SAML 2.0 WebSSO protocol. Relying party SAML 2.0 SSO service URL: https:// <selectsurvey>/loginactivedirectory.aspx?module=Users&action=Authenticate&platform=base Example: https://www.contoso.com/adfs/ls/</selectsurvey>	
	< Previous Next > Cancel	

Note: It is important that your instance is protected by SSL and your web server listens on HTTPS. This is required by ADFS, and the wizard will not allow you to continue if this requirement is not met.

Click "Next" to display the Configure Identifiers page. SelectSurvey.NET will use "php-saml" by default. However, you will need to configure a unique identifier if you are planning to add multiple SelectSurvey.NET instances with an individual trust

Google Federated Login Integration

Google Apps Federated Login Single Sign-On Service Overview

SelectSurvey.NET provides optional Google Apps Single Sign-On using Google Apps Federated Login Service.



For the Enterprise and the organization that use Google Apps, the Google Apps OpenID API enables a Universal Single Sign-on service that is integrated with **SelectSurvey.NET** survey software.

Note: The Federated Login Service is disabled by default for Google Apps for Business and Education. The domain admin can enable it from the Control Panel at http://www.google.com/a/cpanel/<your-domain>/SetupIdp.

Google Apps offers an OpenID API that allows end users to securely sign in to **SelectSurvey.NET** using their Google Apps user account. The <u>OpenID</u> (http://openid.net) standard frees users from having to set up separate login accounts for different web sites--and conversely, frees web site developers from the task of managing login information and security measures. OpenID achieves this goal by providing a framework in which users can establish an account with an OpenID provider, such as a Google Apps hosted domain, and use that account to sign into any web site that accepts OpenIDs.

Google Apps API supports the OpenID 2.0 Directed Identity protocol, allowing any hosted domain to provide authentication support as an OpenID provider. On request from **SelectSurvey.NET**, Google authenticates users who are signing in with an existing Google Apps account, and returns to **SelectSurvey.NET** an identifier that the site can use to recognize the user. This identifier is consistent, enabling **SelectSurvey.NET** to recognize the user across multiple sessions.

Interaction Sequence

OpenID login authentication for web applications involves a sequence of interactions between **SelectSurvey.NET**, the Google Apps hosted domain, Google domain, Google's login authentication service, and the end user. The diagram and sequence below describe the process as recommended by Google. For simplicity, the diagram covers the flow in which discovery is done on the Google domain.





This image illustrates the following steps.

- 1. SelectSurvey.NET asks the end user to log in by offering a set of log-in options, including Google Apps accounts.
- 2. The user selects to sign in using a Google Apps account.
- 3. SelectSurvey.NET performs discovery as <u>defined in the documentation</u> to find location of the XRDS document.
- 4. Google returns an XRDS document, which contains the Google Apps (hosted) domain endpoint address.
- 5. SelectSurvey.NET sends a login authentication request (optionally with OAuth parameters) to the provided endpoint address.
- 6. This action redirects the user to a Google Apps account Federated Login page.
- 7. The user signs into their Google Apps account. Google Apps then displays a confirmation page and asks the user to confirm or reject a set of authentication requests by the web application.

Note: In some circumstances the login step or the approval step (or both) may be skipped dependent upon SelectSurvey.NET survey options for survey response types that are set to be anonymous.

- 8. If the user approves the authentication, Google returns the user to SelectSurvey.NET, and supplies a persistent, opaque identifier that the application can use to recognize the user.
- 9. SelectSurvey.NET uses the Google-supplied identifier to recognize the user and allow access to SelectSurvey.NET features and data.



Setup Step 1: Obtaining a Google Token

1. Register with Google to Obtain your Token.

SelectSurvey.NET Server Software that is installed on a client's own Domain must be registered with Google and have its own domain token registration. SelectSurvey.NET hosted service already has a token registration with Google because it is hosted on the **SelectSurvey.NET** domain, which has been approved for this.

All applications that access a Google API must be registered through the <u>Google Cloud Console</u> (<u>https://cloud.google.com/console</u>). The result of this registration process is a set of values (such as a client ID and client secret) that are known to both Google and **SelectSurvey.NET**.

Please refer to the directions from GOOGLE, because they can change this process at any time at their discretion. Below are the general directions for the process at the date of this writing 11-12-2013.

1. Select API's you need access to.

Select "GOOGLE + API" as shown in the screenshot below, so that it shows status "ON". This is the only API you need access to for SelectSurvey.NET to utilize the Google Apps Login feature. All other API status will show "OFF".



() Google Cloud Conso × ← → C 🔒 https://cloud.google.com/console#/project, 2007, 000 (000 (100)) 2 Ξ Google Cloud Console sbriggs@classapps.com | Sign out < API Project NAME STATUS Google+ API ON Overview Ad Exchange Buyer API OFF APIs & auth APIs Ad Exchange Seller API OFF Registered apps Admin SDK OFF Consent screen Notification AdSense Host API OFF endpoints AdSense Management API OFF Permissions Analytics API OFF Billing Settings Audit API OFF Support **BigQuery API** OFF Compute Engine Blogger API v3 OFF Cloud Storage Books API OFF Cloud SQL BigQuery ⊡ CalDAV API Privacy & Terms Return to original console Send feedback Follow us

2. Register the Web App.

After logging in to the cloud.google.com/console, click "REGISTER APP" it is a red button at the top of the screen as shown in the screenshot below:



_

×

()	Google Cloud Cons	io × 🔼
←	→ C	//cloud.google.com/console#/project/
	Google Clou	ud Console
<	API Project	REGISTER APP
	Overview	NAME
	APIs & auth	
	APIs	Bronsel (eg-2013-11-03-0
	Registered apps	
	Consent screen	
	Notification	
	endpoints	

Then fill in the form with whatever name you want, and select "Web Application" as the Platform as shown in the screenshot below.



() Google Cloud Conso ×		
$\leftarrow \Rightarrow \mathbf{C}$ https://cloud.	.google.com/console	#/project/20570051020, apidi, appronow-registar
Google Cloud C	onsole	sbriggs@classapps.com
< API Project	Register new	application
Overview	You need to regis	ster your application to get the necessary credentials to call a Google API.
APIs & auth	Name	Му Арр
APIs	Platform	Web Application
Registered apps		Android
Consent screen		⊖ iOS
Notification endpoints		Chrome
		Native Windows Mobile, Blackberry, desktop, devices, and more
Permissions		
Sottings		Register
Sunnort		
Click "Register".		

You will then see the below screen where you will click OAUTH2.0 Client ID.



() Google Cloud Conso	× 💶
← → C 🔒 https://c	oud.google.com/console#/project/20070001000/14/10,14/77/1100/20070001000 v29abid.01
Google Cloud	CONSOLE sbriggs@classapps.com Sign of
< API Project	delete me Delet Web Application
Overview	Use the controls below to set up your application's authorization credentials. What you select depends on type of data your application needs to access.
APIs & auth	
APIs	OAuth 2.0 Client ID Access user data via a consent screen
Registered apps	
Consent screen	➤ Certificate
Notification	Access application-specific data that comes from a server
endpoints	► Server Key
Permissions	Access data that comes from a server, and that is not associated with an account
Billing	Browser Key
Settings	Access data that comes from a browser, and that is not associated with an account
Support	

Click OAUTH2.0 Client ID on screen above. Then in screenshot below, copy the values of "CLIENT ID" and "CLIENT SECRET" into the SelectSurvey.NET Web.config as described in "Setup Step 2" of this manual.



() Google Cloud Conso ×

← → C 🏻 🖕 https://cloud.google.com/console#/project/38578351650/apiui/app/WEB/38578351650-v2

Google Cloud Console

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< API Project	delete me Renan Web Application
Overview	Use the controls below to set up your application's authorization credentials. What you sele type of data your application needs to access.
APIs & auth	
APIs	OAuth 2.0 Client ID
Registered apps	Access user data via a consent screen
Consent screen	Download JSON
Notification	CLIENT ID
endpoints	0.576001001-7201/inh0fwd=20ju1201142000uc.apps.googleusercc
	CLIENT SECRET
Permissions	On W.TQUI
Billing	
Settings	CONSENT SCREEN
Support	Update
Compute Engine	WEB ORIGIN
Claud Observe	https:// or http://
Cloud Storage	
Cloud SQL	REDIRECT URI
BigQuery 12	https:// or http://

3. Enter Web Origin and Redirect URI

Type in the fields "WEB ORIGIN" and "REDIRECT URI" the below, then click "GENERATE". WEB ORIGIN:

http://yourdomain.com (this would be your domain where the survey application is installed).

REDIRECT URI:

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<u>http://yourdomain.com/LoginOpenAuth2.aspx</u> (this would be your domain where the survey application is installed and should contain "LoginOpenAuth2.aspx" which is the survey page that handles the google login callbacks. This URL must be correct or the login will not work. If you have your survey application in a sub folder it would be like this: <u>http://yourdomain.com/surveyfolder/LoginOpenAuth2.aspx</u>

Click the "GENERATE" Blue button. You are done with the Google Registration.



← → C P https://clou	d.google.com/console#/project/2007.0007.0007.0007.0007.0007.0007.0007
Google Cloud (CONSOLE sbriggs@classapps.com Sign out
< API Project	Web App-project Delete Delete
Overview	Use the controls below to set up your application's authorization credentials. What you select depends on the type of data your application needs to access.
APIs & auth	
APIs	OAuth 2.0 Client ID Access user data via a consent screen
Registered apps	Access user data via a consent screen
Consent screen	Download JSON
Notification endpoints	CLIENT ID
Permissions	
Billing	
Settings	
Support	CONSENT SCREEN
oupport	Update
Compute Engine	HTTP://YOURDOMAIN.COM
Cloud Storage	WEB ORIGIN
Cloud SQL	https://io.selectsulvey.net - +
BigQuery ⊡	REDIRECT URI HTTP://YOURDOMAIN.COM/LoginOpenAuth2.aspx
Cloud Development	http://10.selectsurvey.net/Demo-Google2/Log_ <u>AllthGoogle1_ascv</u>
	http://10.selectsurvey.net/Demo-Google/LoginOpenAuth2.aspx - +
	Conerate
	Return to original console Send feedback Follow us Privacy & Terms

Setup Step 2: Adding Google Token to SelectSurvey.NET web.config

2. Put your Google Token in your SelectSurvey.NET WEB.CONFIG file.

— ×

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It is a requirement by Google for domains that access the Google API for Google Apps Federated Login to obtain a token from Google with their domain in it. This domain will need to match the settings in the web.config of SelectSurvey.NET as shown below. After registering with Google (To register with Google go here: <u>https://accounts.google.com/ServiceLogin?service=devconsole&passive=1209600&continue=https:</u> <u>//code.google.com/apis/console/&followup=https://code.google.com/apis/console/</u>), you copy the token values from your Google account to the SelectSurvey.NET web.config. SelectSurvey.NET Server Software has a web.config file with placeholders for the google tokens as shown below.

These tags will be found inside the <appSettings> section as below:

<add key="google_JavaScriptOrigin" value="http://YOUR-DOMAIN.com" />

Edit the web.config in notepad or text editor to change the value="x" to the values you were assigned by Google.

You will also be required to set two other settings in the same web.config with the license key, and the switch to turn on or off Google Apps login integration:

```
<add key="GOOGLE_APPS_DOMAIN" value="yourdomain.com"/>
```

The license key is emailed and also displayed on your customer account product downloads page on classapps.com. You would copy the license key into the value=" paste in license key from purchase" above.

If you want all google users with a login (all domains) to be able to take surveys, then leave the "GOOGLE_APPS_DOMAIN" value="". If you leave the value empty, all domains can login. In most cases you want to restrict login to your own domain for Google Apps.

Setup Step 3: Enable Federated Login Service in Google Apps Account

3. The Federated Login Service is disabled by default for Google Apps.

The domain admin with Google Apps can enable Federated Login Service from the Google Apps Control Panel at <u>http://www.google.com/a/cpanel/<your-domain>/SetupIdp</u>.

Step 4: Login with Google Apps Account and set Admin account

The first time any user logs in they are inserted into the sur_user table with the lowest role level (for taking surveys). If the user already exists in the survey database, it uses the existing user account. After installing the survey software, you will need at least one admin user. Login with the Google Apps account that you want to set as the survey admin account. In the database find that user ID that was created with that username in the sur_user table. The sur_user.username should be the same as the Google Apps username. Open the Survey SQL database and find the row in the sur_user_to_role_mapping table that has that user_id and update the role from role "1" to role "3" so that user will be set as the survey admin. Now logout and back in with the new admin user. You will be able to set other users that are automatically synched to admin or create role as well, by clicking "Users" then "Edit", then selecting the user role from the drop down box in the survey interface.





If no domain has been entered into the web.config you will see the general google login as below:



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If you have specified a domain in the web.config you will see the login for that domain as below:



L L X
← → C 🔒 https://www.google.com/a/classapps.com/ServiceLogin?service=lso&passive=1209600&continue=https://accounts.google.com/ @ ☆ 🗎
ClassApps.com
SelectSurvey.NET is asking for some information from your ClassApps.com account. To see and approve the request, sign in.
Sign in to your account at
ClassApps.com
Username:
@classapps.com
Password:
✓ Stay signed in
Sign in
Can't access your account?
request, sign in. Sign in to your account at ClassApps.com Username: @classapps.com Password: Sign in Sign in Can't access your account?

The user will be asked for permission to share their login and name with the application, the user needs to click "Accept" on the screen below:



8 Request for Permissic ×		_ 🗆 🔤	×
← → C 🔒 https://accounts.google.co	m/o/oauth2/auth?scope=https://www.googleapis.com	n/auth/userinfo.profile%20https://wv 숬〉	≡
Google		sheryl@classapps.co	m 🔻
	classapps selectsurvey.NET - SelectSurvey.NET -		
	This app would like to:		
	8 View your email address		
	8 View basic information about your account		
	SelectSurvey.NET and Google will use this information in accordance with their respective terms of service and privacy policies.		
	Cancel Accept		

If the user has never logged in before, they are logged in as user role=1, or "user" role, so that they can only take surveys, or edit their account as below:



II SelectS		×
← → C	10.selectsurvey.net/Demo-Google/Default.aspx	2 =
	<section-header><section-header><section-header><section-header><section-header><section-header><text><text></text></text></section-header></section-header></section-header></section-header></section-header></section-header>	Ŷ

Reference Documentation:

Reference documentation from google is located here:

https://developers.google.com/google-apps/sso/openid_reference_implementation

OpenID (http://openid.net)





Standard Active Directory Login Integration with Login box

Each time a user logs in with their network Active Directory login, their data is imported or updated into the survey application (nothing is every updated in Active Directory), therefore it is synched at every login (survey roles and survey related info is maintained through the synchs) and no import of data is necessary. No Active Directory passwords are stored in the survey application or its database. If no Active Directory data exists for survey required fields such as email address, an administrator must fill those in within the survey application in the user edit page. These values will not be over-written by the synch if they remain empty in Active Directory.

The following pages are different or only used for active directory integration:

- Web.config
- LoginActiveDirectory.aspx/cs
- Other pages may be disabled or coded to behave differently:
 - o forgot my password (disabled)
 - o user edit
 - o user add
 - o user registration (disabled)
 - o user buttons in the app
 - o edit my account

Step 1:

Login to admin tools with non AD login (default admin/admin) click "admin tools".

Click "Application wide settings"

Select "yes" from the drop down box next to "Use ActiveDirectory for login"

Click "Save"

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Logout and delete cookies so that the next time you login it will use your AD login.

Edit the web.config to contain your active directory settings.

<!--change the url value to where the application is installed. Example: http://yourdomain.com/selectsurvey/LoginOpenAuth2.aspx --> <add key="google RedirectUrl" value="http://yourdomain.com/selectsurvey/LoginOpenAuth2.aspx" /> <!-- change the value to where the application is installed. Example: http://yourdomain.com/selectsurvey--> <add key="google JavaScriptOrigin" value="http://yourdomain.com/selectsurvey" /> <!-- License Key for Google Apps/Open ID Integration Add-On (you can find this in your customer account or email receipt) --> <add key="GOOGLE_APPS_LOGIN_LICENSE_KEY" value=""/> <!-- set to "yes" or "no" whether you want to use Google Apps/Open ID Integration--> <add key="USE GOOGLE APPS LOGIN" value="no"/> <!-- set to your domain for google apps so no other google domain users can authenticate. Example: "yourdomain.com" If left empty, ANYONE with a google login can login.--> <add key="GOOGLE APPS DOMAIN" value=""/> <!-- the below setting is the user role that is assigned to all users that are automatically created via AD or Google login--> <!-- valid values are "1" for user or "2" for create role or "3" for admin role with the default being 1 (user role) --> <add key="DEFAULT_USER_ROLE_FOR_LOGIN_SYNCH" value="1"/> <l--Owin/IdentityServer3/OpenID Connect/Social Authentication --> <!-- replace the x's and YOURDOMAIN with your own values --> <!-- set to "yes" or "no" whether you want to use identityserver3 with azure AD ID Integration, which uses openauth2--> <add key="USE_OPENID_APPS_LOGIN" value="no"/> <add key="openid clientId" value=""/> <add key="openid clientSecret" value=""/> <add key="openid metaDataAddress" value=""/> <add key="openid RedirectUri" value="http://localhost:49754/"/> <!--****** AD FS ActiveDirectory Federated Login Claims Based Login Integration --> <add key="USE ADFS LOGIN" value="no"/> <l--****** LDAP Authentication -->

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<!--ACTIVE DIRECTORY SETTINGS (CASE SENSITIVE!) UPDATED in v4.069.004 PLEASE CHECK VALUES-->

```
<!-- the below setting is for using the old AD code versus the new AD code that uses the new .net
AD classes -->
       <!-- default is "no" -->
       <add key="USE_OLD_AD_CODE" value="no"/>
        <!--Prepopulate domain text box on login page? yes/no -->
        <add key="POPULATE_DOMAIN_TXTBOX" value="yes" />
        <!-- disable domain text box-->
        <add key="DISABLE DOMAIN TXTBOX" value="no" />
        <!--Domain = "test.com"; -->
        <!--For multiple domains in drop down box, separate with a semicolon:
domain.com;domain2.com;domain3.com -->
       <add key="Domain" value="test.com" />
       <!--if using NEW: Default Root OU = "DC=test,DC=com" -->
        <!--if using OLD: Default Root OU = "LDAP://test.com" -->
        <add key="ADPAth" value="DC=localhost" />
        <!--Service User -->
        <add key="ADUser" value="administrator" />
        <!--Service User Password -->
        <add key="ADPassword" value="123" />
       <!--if using NEW: Default OU = "DC=test,DC=com" (no longer used in NEW)-->
        <!--if using OLD: Default OU = "OU=DeveloperDepartment," -->
        <add key="ADUsersPath" value="" />
        <!-- (only used in NEW) -->
        <!-- list of group name restrictions separated by comma (leave empty for no user group
restrictions): Test Users, Administrators-->
        <add key ="ADUserGroupRestriction" value=""/>
       <!--the below allows login with UPN. acceptable values are yes/no default is no-->
        <!--setting to yes will hide domain text box and you must use domain email address for login -->
        <add key="USE_AD_UPN_LOGIN" value="no" />
        <!--setting to turn on display of debug info on the login page to assist with setting up AD
integration (TURN THIS OFF WHEN YOU ARE DONE!)-->
        <!--valid values are "on" and "off" when "on" error stack trace and line # info will display on
bottom of AD login page when "off" no info will display. -->
        <add key="AD DEBUG MODE" value="off"/>
        <!--If NTLM passthrough is activated the identity will be picked up by the browser (IE only) and
the user will never see the login page. They will be automatically logged in wtih their network identity
username in which all their survey activity will be stored. -->
        <!-- valid values are "yes" and "no" -->
        <add key="USE_NTLM_PASSTHROUGH_AUTHENTICATION" value="no"/>
        <!-- required for NTLM passthrough to work otherwise regular AD login will show -->
        <add key="FORCE NTLM PASSTHROUGH AUTHENTICATION" value="no"/>
```





Config settings for both at bottom of web.config:

By default the web.config is set to use regular forms authentication and the various login types are handled via code. In order to switch authentication type from regular forms authentication (survey login page handled) to Active Directory/NTLM you uncomment the Active Directory section, and comment out the non Active Directory authentication section.

Below is the default web.config authentication section set for Non Active Directory:

Below is the default web.config authentication section set for Active Directory:

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<!--ACTIVE DIRECTORY: -->

<authentication mode="Forms"><forms name=".ASPXAUTH" timeout="240"
loginUrl="LoginActiveDirectory.aspx" path="/" slidingExpiration="true" /></authentication>

Non Active Directory Setting:

- Regular Forms Authentication using survey logins,
- Google federated login
- Middleware or Identity Server 3 login
- CAS login
- Automated 3rd party login
- Social Login (facebook, linked in, google, etc.)
- Azure

Active Directory Setting:

- Active Directory domain login using survey login page with domain drop down
- Active Directory NTLM/pass through login which authenticates to an Active Directory domain
- Azure Active Directory.

Step 2:

Add one admin user to your database.

Make sure nulls are allowed in the sur_user.password field.

Open the sur_user table and add a row with the AD username and AD password for the admin user. Then open sur_user_to_role_mapping table and add role 3 for that user. (use the existing admin user that is already in both of these tables as an example but do not delete the admin user that is there) This is because the first time users login to the survey application with AD authentication, if the user is not already in the database, they will be set at the lowest permission level in the survey app which is "user" role, which they can only take surveys, not create them. So you need to set the one admin role so you can login with that to modify users that need admin or create roles later.

Open the sur_user table and make sure the "password" column allows null.

If this is not set you will get the error: Error: Field 'sur_user.user_password' cannot be a zero-length string when you attempt to login with AD.





Step 3 IIS 6:

Configure AD permissions on web folder in IIS 7 (or higher):

Authentication tab in IIS 7:

For Regular AD integration where it will display a login box the IIS 7 settings should look exactly like this screenshot:

- Anonymous is Enabled
- ASP.NET Impersonation is Enabled
- Forms Authentication is Enabled
- Windows Authentication is Disabled

Hinternet Information Services (III	5) Manager				
③ ● BLR52R17-24 →	Sites 🔸 Default Web Site 🕨 SelectSu	rvey 🕨		1	🖂 🟠 I 🕜 🗝
Eile <u>V</u> iew <u>H</u> elp					
Connections				Actions	
				Enable	
Start Page BLR52R17-24 (APPTEST)administ	Group by: No Grouping -			🕢 Help	
Application Pools	Name 🔶	Status	Response Type	Online Help	
⊡- 🙆 Sites	Anonymous Authentication	Enabled			
Derault web site The appendix of the second secon	ASP.NET Impersonation	Enabled	HTTP 302 Login/Pedirect		
E- P SelectSurvey	Windows Authentication	Disabled	HTTP 401 Challenge		
App_Browsers					
App_Themes Denote the terms					
GeneratedImage					
🗄 🧰 js					
E- MediaPlayer					
H-Services					
🗄 🧰 SimpleMediaPlayı					
UploadedImages					
	🔚 Features View 💦 Content View				
Configuration: 'localhost' applicationHost.co	onfig , <location path="Default Web Site/</td><td>SelectSurvey"></location>			€ <u>1</u> .:	

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Group by: No Grouping		
Name 🔺	Status	Response Type
Anonymous Authentication	Enabled	
ASP.NET Impersonation	Enabled	
Basic Authentication	Disabled	HTTP 401 Challenge
Digest Authentication	Disabled	HTTP 401 Challenge
Forms Authentication	Enabled	HTTP 302 Login/Redired
Windows Authentication	Disabled	HTTP 401 Challenge

IIS authentication screen should look exactly like this (unless you are using NTLM in which anonymous needs to be disabled):

If you cannot find the option for windows authentication in IIS, see below "Install Windows Authentication" sections.





	(General)	
	.NET Framework Version	v2.0
	Enable 32-Bit Applications	False
	Managed Pipeline Mode	Integrated
	Name	DefaultAppPool
	Queue Length	1000
	Start Automatically	True
Ξ	CPU	
	Limit	0
	Limit Action	NoAction
	Limit Interval (minutes)	5
	Processor Affinity Enabled	False
	Processor Affinity Mask	4294967295
Ξ	Process Model	
	Identity	ApplicationPoolIdentity
	Idle ဂြုံကe-out (minutes)	20
	Load User Profile	False
	Maximum Worker Processes	1
	Ping Enabled	True 🔻
Id [ic as Se	Ping Enabled lentity dentityType, username, passwor built-in account, i.e. Applicatio ervice, Local System, Local Servic	True d] Configures the application pool to run n Pool Identity (recommended), Network se, or as a specific user identity.

• Select the "Identity" list item and click the ellipsis (the button with the three dots).

Set the Process Model Identity to ApplicationPoolIdentity instead of Network Service.

Create an AD service user account:

When authenticating to single or multiple domains, create a user in all domains with the same username and password and also on the local IIS machine with the same username and password. In IIS set this user as the "anonymous IIS" user account.



New User	?×					
<u>U</u> ser name:	surveyADserviceuser					
Eull name:	survey AD service user					
Description:						
Password:	•••••					
<u>C</u> onfirm password	d: ••••••					
User must change password at next logon						
✓ User cannot change password						
✓ Password never expires						
Account is disa <u>b</u> led						
Help	Create Close					

In IIS set this user as the "anonymous IIS" user account.



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	0.5				
Ī	Web - WordPad				
	File Edit View Insert Format Help				
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,	Internet Information Services (119	5) Manager			
oLis	C C C C C C C C C C C C C C C C C C C	Sites Default Web Site SelectSu	irvey 🕨]
DRe DDa	File View Help				
JICC	Connections				Actions
ren	Q [] (2) [S.	Authentication			Disable
rts	Start Page	Group by: No Grouping -			Edit
rtS∈	Application Pools	Name 🔶	Status	Response Type	🕢 Help
rt5l	E- Sites	Anonymous Authentication	Enabled		Online Help
Cor	🖻 🏀 Default Web Site	ASP.NET Impersonation	Enabled		
Iter	E SelectSurvey	Forms Authentication	Enabled	HTTP 302 Login/Redirect	
Log	App_Browsers	windows Authentication	Disabled	HTTP 401 Challenge	
age	E G App_Themes				
Hule	🕀 📲 bin			Edit Anonymous Authentication Evidentials	
Juic					
				Anonymous user identity:	
veD	🕂 🛄 Help			• Specific user:	
urce	∃ JavaScriptSpellC			IUSR Set	
20:	E Gaplaver				
9 KE	E Casources			S Application poor identicy	
20.	🗄 🧰 Services				
				Set Credentials	
	⊡ 📑 UserControls			liser name:	
				surveyADserviceuser	
				Password:	
				••••••	
				Confirm password:	
				,	
				OK Cancel	
	▲	👕 Features View 💦 Content View			
	Configuration: 'localhost' applicationHost.co	onfig , <location path="Default Web Site/</th><th>SelectSurvey"></location>			

Delegate this user to "read all user info" in AD.





2				
Recycle Bin				
-	😑 Active Directory Users and Com	puters		
0.31	File Action View Help			
Image: Second	🗢 🔿 🔰 📅 📋 🗐 🧔	è 🛛 🖬 🔧 🔌 🛅 🔻 🗕 🕯	8	
Install Applications	Active Directory Users and Comput	Name	Туре	Description
		Builtin Computers	builtinDomain Container	Default container for upgr.
13	E Builtin	Domain Controllers	Organizational Unit	Default container for dom.
		ForeignSecurityPrincipals	Container Container	Default container for secu.
ADtest	ForeignSecurityPrincipals			
				bfe
Hosted-v4.0				
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ADTest1				Ja
				ol
ADTest2 Ho		•		s
		<u> </u>		
			V 🔿	Crystal Reports templates for



National State Sta	ction	
Recycle Bin		
Active Directory Users and C Delegation of Control Wizard	Welcome to the Delegation of Control Wizard This wizard helps you delegate control of Active Directory objects. You can grant users permission to manage users, groups, computers, computers, organizational units, and other objects	Description
ADtest	stored in Active Directory Domain Services.	Default container for upgr. Default container for upgr.
ADTest1	< <u>B</u> ack <u>Next></u> Cancel Help	3.5 SP2 (x86) ENL 3.5 SP2 (x86) ENL 3.5 SP2 (x64) ENL 2 Server Compact time v1.0 (x64) EN 0.NET v2.0 (x64) EN vices v1.0 (x64) EN
ADTest2 Ho	▶ 	 v1.0 (x64) ENU v1.0 (x64) ENU v1.4 Management Object Microsoft SQL Server 2008 R2 Data-Tier Application Microsoft SQL Server 2008 R2 Data-Tier Application
		Current component is installing.
SelectSurv		

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National State Sta	nection	
Recycle Bin		
Active Directory Users and Delegation of Control Wizar Users or Groups Select one or more user Select one or more user	Computers d s or groups to whom you want to delegate control.	Description
ADtest	Ips: Select Users, Computers, or Groups Select this object type: Users, Groups, or Built-in security principals From this location: AppTest.Com	Default container for upgr. it container for dom. it container for secu. it container for upgr. Ubject Types Locations
Hosted-v4.0	Enter the object names to select (<u>examples</u>): AD Service User (surveyAD serviceuser@AppTest.Com) Advanced	Check Names ime v1.0 (x64) EN DK Cancel vices v1.0 (x64) EN
ADTest1	Back Next> Lancel Help	V1.0 (x64) ENU J 1.4 Management Object Data-Tier Application Data-Tier Application
		Microsoft SharePoint Developer Tools Microsoft Visual Studio 2010 ADO.NET Entity Fram Installing Microsoft SharePoint Developer Tools
SelectSurv		
•		



124.124.68.4	4 - Remote Desktop Connection	
Recycle Bin	Active Directory Users and Computers	
	Delegation of Control Wizard Tasks to Delegate You can select common tasks or customize your own.	
Applications	Delegate the following common tasks:	Description Default container for upgr.
ADtest	 Create, delete, and manage user accounts Reset user passwords and force password change at next logon Read all user information Modify the membership of a group Join a computer to the domain 	Default container for dom. Default container for secu. Default container for upgr.
	Manage Group Policy links Generate Resultant Set of Policy (Planning)	
Hosted-v4.0	C Create a custom task to delegate	time v1.0 (x64) EM 0.NET v2.0 (x64) biogr v1.0 (x64) EM
ADTest1	< Back Next > Cancel Help	v1.0 (x64) ENU
To and		l 1.4 Management Obje Data-Tier Applicati
ADTest2 Ho		Data-Tier Applicati
		Tools
		🗸 🖕 Microsoft Visual Studio 2010 ADO.NET Entity
		Installing Microsoft Visual Studio 2010 ADO.NET Entity Framework Tools
Sele	ctSurv	
•		

Now all domains users properties synch in SelectSurvey.NET when logging in from any trusted domain.

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Eile Edit View Project Debug Query Designer Tools Window Help	Þ						
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Object Explorer 🗢 👎 🗙	BLRS2R1	7-24\SQLEXPr	vey - dbo.sur_user 🔾	×			
Connect + 🛃 🜉 🔲 🍸 🧟		user_id	username	register_date	user_password	first_name	last_name
🛨 💷 dbo.sur_library_validation 📃	•	1	admin	NULL	admin	Joe	User
dbo.sur_log		104	surveyuser	2013-03-06 08:58:19.187		Survey	User
± iii dbo.sur_login_log		106	testuser	2013-03-07 08:11:22.573		test	user
	*	NULL	NULL	NULL	NULL	NULL	NULL
🛨 🧾 dbo.sur_prostores							
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E Security							
E Server Objects							
	•						
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Dee de							

How the Active Directory Integration behaves:

When user logs in, their active directory info is automatically added to the sur_user table as the lowest role user (can take surveys).





This means there is no import necessary and nothing else required to synch the data between Active Directory and the survey app.

Each time the user logs in, the data is synched from the Active Directory data to the survey tables except for survey specific properties like survey role.

When survey role (user/create/admin) is edited in the survey app this will stay until edited from within the survey app.

User edit/delete in survey app does not edit or delete user in Active Directory.

How to enable NTLM for IIS 7:

When NTLM is enabled, users will not see the AD login page, but will be directed either into a survey or into the survey list page depending on their user role.

Make sure you do not use debug mode with the force NTLM passthrough authentication setting, as this would cause an infinite loop of redirects.

1. Set the NTLM specific settings in the web.config:

```
<!--If NTLM passthrough is activated the identity will be picked up by the browser (IE only) and the
user will never see the login page. They will be automatically logged in wtih their network identity
username in which all their survey activity will be stored. -->
<!-- valid values are "yes" and "no" -->
<add key="USE_NTLM_PASSTHROUGH_AUTHENTICATION" value="yes"/>
<!-- required for NTLM passthrough to work otherwise regular AD login will show -->
<add key="FORCE_NTLM_PASSTHROUGH_AUTHENTICATION" value="yes"/>
(lower portion below:)
<authorization>
<allow users="*" />
</authorization>
<!--NTLM Integrated Windows Authentication -->
<identity impersonate="false" />
<authentication mode="Windows">
```







2. Set the Authentication in IIS:

NTLM requires that anonymous authentication be disabled in IIS, and windows authentication must be enabled with application user passthrough authentication set in IIS.

NTLM authentication should match the below screenshot exactly:

Authentication			
Group by: No Grouping 🔹			
Name 🔺	Status	Response Type	
Anonymous Authentication	Disabled		
ASP.NET Impersonation	Disabled		
Basic Authentication	Disabled	HTTP 401 Challenge	
Forms Authentication	Enabled	HTTP 302 Login/Redirect	
Windows Authentication	Enabled	HTTP 401 Challenge	

When clicking to login the user is redirected straight into the survey or into the survey list page depending on permissions.



SelectSurvey.NET - Windows Internet Ex	plorer	
SelectSurvey/	default.aspx	
😭 🏟 🄏 SelectSurvey.NET	🚹 🔹 🔂 👻 🖶 Bas	je 🔹 🎯 T <u>o</u> ols 👻
	SelectSurvey.NET	
	Select Survey	
	clíck <u>here</u> .	H I
	Survey ID: Submit	
	Questions? Contact the survey administrator at <u>sales@classapps.com</u>	
	Powered by SelectSurvey.NETv4.082.001 @ Copyright 2008 ClassApps.com	
	💦 😪 Local intranet Protected Mode: Off	▼ 100% ▼

Or if the user is user role 1, then they can only take surveys or logout.




The default installation of IIS 7 does not include the Windows authentication role service. To use Windows authentication on IIS, you must install the role service, disable Anonymous authentication for your Web site or application, and then enable Windows authentication for the site or application.

Note: After you install the role service, IIS 7 commits the following configuration settings to the ApplicationHost.config file.

<windowsAuthentication enabled="false" />

Windows Server 2008 or Windows Server 2008 R2 Install Windows Authentication

1. On the taskbar, click Start, point to Administrative Tools, and then click Server Manager.



- 2. In the Server Manager hierarchy pane, expand Roles, and then click Web Server (IIS).
- 3. In the Web Server (IIS) pane, scroll to the Role Services section, and then click Add Role Services.
- 4. On the Select Role Services page of the Add Role Services Wizard, select Windows Authentication, and

then click Next.

- Custom Logging (Installed)
- ODBC Logging (Installed)

Security (Installed)

- Basic Authentication (Installed)
- ✓ Windows Authentication
- Digest Authentication (Installed)
 Client Certificate Mapping Authentication
- IIS Client Certificate Mapping Addiction
- URL Authorization (Installed)
- Request Filtering (Installed)
- 5. On the Confirm Installation Selections page, click Install.
- 6. On the **Results** page, click **Close**.

Windows Vista or Windows Install Windows Authentication

- 1. On the taskbar, click **Start**, and then click **Control Panel**.
- 2. In Control Panel, click Programs and Features, and then click Turn Windows Features on or off.
- 3. Expand Internet Information Services, then World Wide Web Services, then Security.
- 4. Select **Windows Authentication**, and then click **OK**.



Windows Authentication

How to enable Windows authentication in IIS 7

- 1. Open Internet Information Services (IIS) Manager:
 - o If you are using Windows Server 2008 or Windows Server 2008 R2:
 - On the taskbar, click Start, point to Administrative Tools, and then click Internet Information Services (IIS) Manager.





- If you are using Windows Vista or Windows 7:
 - On the taskbar, click **Start**, and then click **Control Panel**.
 - Double-click Administrative Tools, and then double-click Internet Information Services (IIS) Manager.
- 2. In the **Connections** pane, expand the server name, expand **Sites**, and then the site, application, or Web service for which you want to enable Windows authentication.
- 3. Scroll to the **Security** section in the **Home** pane, and then double-click **Authentication**.
- 4. In the Authentication pane, select Windows Authentication, and then click Enable in the Actions pane.

If you are using NTLM disable anonymous authentication, otherwise leave it enabled.

🅘 A	uthenticatior	ו	
Group by:	No Grouping	•	
Name 🔺			Statu
Anonymous	Authentication		Enable
ASP.NET In	personation		Disabl
Basic Authentication			Enable
The stand of the stand			- M- 11

How to enable NTLM:

Disable anonymous authentication in IIS7 authentication screen for this web site.

Enable pass through authentication in IIS7 for this web site (see screenshot below).



Connections Image: SelectPollPreCom Image: SelectSurvey_Proje Image: SelectSurvey_NET2 Image: SelectSurvey_NET2 Image: SelectSurvey_NET2 Image: SelectSurvey_NET3 Image: SelectSurvey_NE13 Image: Sele	
SelectSurveyASPvi Alias: Application pool: SelectSurveyNET1 SelectSurveyNET3 DefaultAppPool SelectSurveyNET2 Example: sales SelectSurveyNET2 Physical path: SelectSurveyNET3 C:\inetpub\wwwroot\SelectSurveyNET3 SelectSurveyNET2 Physical path: SelectSurveyNET3 SelectSurveyNET3	
App_GlobalRe Connect As Path credentials: Specific user: Application user (pass-through authentication) Application user (pass-through authentication)	el

(IIS 7)

Step 4:

Test.

How the Active Directory Integration behaves:

When user logs in, their active directory info is automatically added to the sur_user table as the lowest role user (can take surveys).

This means there is no import necessary and nothing else required to synch the data between Active Directory and the survey app.



Each time the user logs in, the data is synched from the Active Directory data to the survey tables except for survey specific properties like survey role.

When survey role (user/create/admin) is edited in the survey app this will stay until edited from within the survey app.

User edit/delete in survey app does not edit or delete user in Active Directory.

Browser NTLM Configuration: IE Browser

IE:

- 1) from IE browser select Tools menu, choose "Internet Options"
- 2) click the security tab
- 3) select the local intranet icon
- 4) click the "Sites" button
- 5) click the "Advanced " button
- 6) add your selectsurvey installation URL to the local intranet zone.
- 7) click the add button then click ok.

Internet Explorer Local Machine Trusted Sites Setup

So you may not have a domain, with an Active Directory Server to do your bidding. Don't worry though, as this is just as easy to

setup on your local machine. If you're on a domain, you'll need to complete the following on your active directory server before

skipping to the next section anyway.





2. Click on the 'Local Intranet' icon, and then click the Sites button to open the list of Trusted Sites for the Intranet zone.



3. If you're in IE 6-7 This will simply open the list, If you're in IE 8 it will show the window below. Click Advanced.

Local in	tranet 📃 🔀		
	Use the settings below to define which websites are included in the local intranet zone.		
	Automatically detect intranet network		
Include all local (intranet) sites not listed in other <u>z</u> ones			
Include all sites that bypass the proxy server			
	Include all <u>n</u> etwork paths (UNCs)		
What a	are intranet settings? Advanced OK Cancel		

4. If your site ASP.Net, SharePoint or TFS site is not on an HTTPS connection (*I'm assuming it isn't*) un-tick the box marked

"Require secure connection", and then enter your site's address in the box. Then click Add. Do this for every site you





want to have automatic sign-on for and then click close				
Local intranet	×			
You can add and remove websites from this zor this zone will use the zone's security settings.	ne. All websites in			
Add this website to the zone:				
http://www.diaryofaninja.com	Add			
Websites:				
Require server verification (https:) for all sites in this	Remove			
	<u>C</u> lose			

5. Now back at the main settings screen, make sure the intranet zone is still selected and click the **custom level** button. On

the next screen scroll right to the bottom and make sure that under User Authentication > Logon, that the option

Automatic Logon, only in Intranet Zone is selected.
da Hara Author Karkar
We user Authentication
Region Regio Region Region Regio Regio Regio Regio Regio Regio Regio Regio R
Aponymous logon
Automatic logon only in Intranet zone
Automatic logon with current user name and password
Prompt for user name and password
· · · · · · · · · · · · · · · · · · ·
*Takes effect after you restart Internet Explorer
Reset custom settings
Reset to: Medium-low (default)
6. Close by clicking OK, and you're done!



Internet Explorer Domain Group Policy Trusted Sites Setup

If you're on a domain, and want to allow all your users to have automatic sign-on, Group Policy is your friend. If you don't you're already done.

1. Login to your Active Directory Domain Controller, using a domain admin account, and perform the steps listed above to

setup the local Internet Explorer settings on the server. You will want to repeat the following for two separate policies.

One with Enhanced Security Configuration turned on, and one with it turned off, so that you can support workstations

with	both	configuration.
------	------	----------------

2. To turn off Internet Explorer Enhanced Security Configuration on a Windows 2008 server do the following. Open up

Server manager, scroll down to Security Configuration and click the link that says Configure IE ESC

Security Information	🔐 Go to Windows Firewall	
Windows Firewall:	On	Configure Updates
in dono na cinam	0.1	47 Check for New Roles
Windows Updates:	Install updates automatically using a managed updating service	Run Security Configuratio
	a managed apadeing service	Configure IE ESC
to at the all of fear	00100100107-00 444	

3. Turn it off for Administrators and close the window

Interne	t Explorer Enhanced Security Co
Interne exposu	et Explorer Enhanced Security Configur re of your server to potential attacks I
Interne default	t Explorer Enhanced Security Configur for Administrators and Users groups.
<u>A</u> dminis	strators:
۲	C On (Recommended)
۲	• off
<u>U</u> sers:	
۲	C On (Recommended)
۲	● Off

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- 4. Open up Group Policy Management
- 5. Right-click your domain name (or whichever OU contains the users you wish to apply this to), and create a new Policy by

clicking "Create a GPO in this domain, and link it here". Give your new policy a name (preferably better than mine)

New GPO	×
<u>N</u> ame:	
Oober Cool Automatic Logon for my sites!	
Source Starter GPO:	
(none)	▼
	OK Cancel

- 6. Right click on your newly created policy and select Edit
- 7. Open down to User Configuration > Policies > Windows Settings > Internet Explorer Maintenance > Security >

Security Zones and Content Ratings

8. Select "Import the current security zones and privacy settings"

acurity and Privacy Settings	
You can customize the settings of each security zone as well as customizing the settings must be made through the Modify Settings button below. For more info	privacy settings. These rmation, click Help.
Security Zones and Privacy	
C Do not customize security zones and privacy	
Import the current security gones and privacy settings	Modify Settings
Content rations allow you to prevent users from viewing sites with risky content	Dations are set on a ner-
Content ratings allow you to prevent users from viewing sites with risky content basis and are rated by the author for degrees of risky language, nudity, and vie Content Ratings	. Ratings are set on a per- plence.
Content ratings allow you to prevent users from viewing sites with risky content basis and are rated by the author for degrees of risky language, nudity, and vi Content Ratings © Do not customize Content Ratings	:. Ratings are set on a per- alence.
Content ratings allow you to prevent users from viewing sites with risky content basis and are rated by the author for degrees of risky language, nudity, and vie - Content Ratings	Modfy Settings
Content ratings allow you to prevent users from viewing sites with risky content basis and are rated by the author for degrees of risky language, nudity, and vi Content Ratings © Do not customize Content Ratings © Import the current Content Ratings settings	. Ratings are set on a per- slence.

9. When you select this option you will probably receive a warning about 'Internet Explorer Enhanced Security

Configuration'.



You have c have the In security sett configuratio	hosen to import settings that a ternet Explorer Enhanced Sec tings will be ignored on machin n is enabled.	re compatible with computer urity Configuration enabled. ses where the enhanced sec	s that don't These urity	
To import se enabled, cli	ettings for users where the enh ck Continue.	nanced security configuration	n isn't	
To import se the enhance from the pre	ettings for the enhanced secur ed security configuration and i evious dialog.	ity configuration, click Canc mport the enhanced security	el, then install settings	
To import se GPO/IEAKF users.	ettings for users who login to c Package for each scenario an	omputer in both scenarios, c d deploy both packages to t	onfigure a he same	
	[<u>C</u> ontinue	Cancel		

Enhanced security turned on. Click Continue.

10. Close all open windows.

The changes will take time to replicate through your AD topology, depending on your setup. You may see the changes take effect

within 15 mins to an hour. If you have a Multi-site AD setup it may take a day or two.

Browser NTLM Configuration: Firefox Browser

Firefox:

About > Config network.automatic-ntlm-auth.trusted-urls Value: SurveyServername

1. Open FireFox and type **about:config** in the address bar. Click **I'll be careful, I promise!** to the warning and you'll open

the FireFox advanced configuration page.

This	might void your warranty!
Chang the sta applic of wha	ing these advanced settings can be harmful to bility, security, and performance of this ation. You should only continue if you are sure t you are doing.
V SI	ow this warning next time

I'll be careful, I promise!

- 2. Search for **ntlm** by typing it into the filter box.
- 3. Select the option network.ntlm.send-lm-response and double click it to toggle it to on

<u>F</u> ilter: ntlm				
Preference Name				
network.auth.force-generic-ntlm network.automatic-ntlm-auth.allow-proxies network.automatic-ntlm-auth.trusted-uris	default default default	boolean boolean string	false true	
network.ntlm.send-lm-response	default	boolean	false	

4. Next double click the item marked **network.automatic-ntlm-auth.trusted-uris** in the next box enter each URL of your

sites seperated by a comma – click OK



FireFox Domain Group Policy Trusted Sites Setup



Firefox is Mozilla's beast, and therefore what they say and do goes in the world of FireFox. Sadly this means that there is no clear

cut way to setup group policy's for FireFox.

Click the link to go to the selectsurvey login.aspx page and the page will never show you will automatically be logged in and forwarded to the survey list page, or if a user, to the survey.

Mapping AD User Fields to SUR_USER Survey User Fields

SelectSurvey.NET has a built in capability of mapping custom fields from AD to the Survey User. To access this feature, login as admin user, then click "Admin Tools", "ActiveDirectory User Map". See the screenshots below for an idea of the fields that you can map between AD and Survey.

			C		x
C SecretAdminTools.aspx	×5⊠ + Q	🤗 Admin Tools	×	11 7	≿ ⊅
x		🗴 📗 Snagit	=	x	🔁 -
👍 🦨 ClassApps Administration 🗔 Studio D Productions [Bugzilla Main Page 🗔 Suggested Sites 👻 🏄 dashboard	s Microsoft Dy 🧧 httpclassap	ps 🧧 SelectSurvey (2)	JPort		>>
Survey Timer Text Forgot Password Page Text Survey Login Text User Registration Text Debug International Date Formats Having trouble getting dates and times to display correctly in the application which will help you to correctly set parameters in your web.config file for yo Survey Utilities Unlock Surveys If a user has locked a survey for editing (on the modify survey page a mess and the user is not available to unlock it, you can force an unlock on this pa survey should automatically unlock the survey. However if you need it unloc Kiosk Admin Configure or activate Kiosk Home Page (for exhibitions or kiosk type applica XML Generator Admin Configure survey for XML generation and data replacement for Crystal XCel View Uploaded Images/Files Upload Image/File Management of files uploaded by survey respondents if the "upload file" que Activate / De-Activate Question Types De-activating a question type will prevent it from displaying in the drop dow ActiveDirectory User Group Map Map fields from ActiveDirectory to Survey.	and store correctly in the databa ur language. age stating that the survey is loo ge. 30 minutes of inactivity by th ked immediately use this page to the dimmediately use this page to stions) sius Dashboard reporting tool. stion type was used on a survey n box to add it to a survey.	ase? This page has a for cked for editing will app e person that has locke o clear the lock.	porm pear) ed the		
classapps		6	1		
http://localhost/SelectSurveyNET-TRUNK/src/AdminADUserMap.aspx					-



	SelectSurvey.NET		Skip Navigation Logout Admin Tools
classapps	Surveys Polls	Touch Libraries	; Templates Email Lists Reports Users
ActiveDirectory User roperty Mapping	ActiveDirectory User Proper	ty Mapping	
This page allows activating or de-activating question types from being added to a survey.	ActiveDirectory User Property Mapping This page is for administrators to map AD properties to surve properties when synched upon every login. Enter the proper AD property for each survey user field. CA	ey user fields. When mapp SE SENSITIVE! Then click	ing is set, the AD properties will overwrite the survey user save at bottom of page.
Page Help	Survey User Field Username (sur_user.username) Username (sur_user.username)	SAMAccountName (Def userPrincipalName (Def	ActiveDirectory User Property ault AD setting) fault AD setting if 1st returns null)
+ Go to Survey List	Username (sur_user.username) Register Date (sur_user.register_date) User Password (sur_user.password)	Request.ServerVariable n/a (User registration for n/a (User password is r	es["LOGON_USER"] (Default NTLM setting if 1st returns null) eature is not used with AD) not stored with AD integration)
	Password Hint (sur_user.password_hint) First Name (sur_user.first_name)	n/a (Password hint is no givenName	ot used with AD integration)search.PropertiesToLoad.Add("givenName")
	Last Name (sur_user.last_name)	sn	search.PropertiesToLoad.Add("sn")
	Email Address (sur_user.email_address) Current Position (sur_user.current_position)	mail Title	search.PropertiesToLoad.Add("mail")
	Company (sur_user.company)	company	search.PropertiesToLoad.Add("company")
	Location (sur_user.location) Custom Data 1 (sur_user.custom_data_1)	StreetAddress	search.PropertiesToLoad.Add("StreetAddress")
	Custom Data 2 (sur_user.custom_data_2)		
	Custom Data 3 (sur_user.custom_data_3) Active YN (sur_user.active_yn) User Title (sur_user.user_title)	n/a (Not used with AD i	ntegration)
	Company Head (sur_user.company_head) Department (sur_user.department)	department	search.PropertiesToLoad.Add("department")
	Address 1 (sur_user.address_1)	StreetAddress	search.PropertiesToLoad.Add("StreetAddress")
	Address 2 (sur_user.address_2) Zip Code (sur_user.zip_code)	postalCode	search.PropertiesToLoad.Add("postalCode")
	City (sur_user.city)	et	
	Country (sur_user.country)	31	search.PropertiesToLoad.Add(st)
	Business Phone 1 (sur_user.business_phone_1)	telephoneNumber	search.PropertiesToLoad.Add("telephoneNumber")
	Business Fax (sur_user.business_fax)		
	Mobile Phone (sur_user.mobile_phone) Active Until (sur_user.active_until) Force Password Change (sur_user.force_password_change)	mobile n/a (not used by AD int n/a (not used by AD int Save Mappings	search.PropertiesToLoad.Add("mobile") regration) regration)
	Other Available Properties:		

search.PropertiesToLoad.Add("manager") search.PropertiesToLoad.Add("homephone") search.PropertiesToLoad.Add("url")

List of all properties in your domain:

ОК

ث 🙆



Appendix D: Common Errors/Solutions

Below are some common errors and how to resolve them.

There is a variable in web.config "Show admin tools" yes/no. When this is set to yes, a tool icon will display in the upper right corner of application when logged in as admin user. Click the tool icon, then there is a variety of admin tools to help with install and configuration.

Error: Ambiguous match found.

Solution: You are using the wrong version of the .net framework, right click the web site folder in iis and check on the .net framework tab to make sure it is pointing to the correct version 3.5 of the .net framework.

Error: Database error.

Solution: Go to debugdatabaseconnection.aspx in the application and paste in your connection string, the error will tell you how to fix it. If you are using SQL 2005 Express, by default it does not allow remote connections (see SQL express help on how to configure). If the app is running on a domain controller you will not be able to use integrated security SSPI in your SQL connection string, you will have to use the sql login in the connection string. Again use the debugdatabaseconnection.aspx for testing. If you are using integrated security SSPI, the asp.net account (or account it logs in with) must have permissions to the sql server.

Error: Object reference not set to an instance of an object.trace: at SelectSurveyNET.SurveyListPage.Page_Load

Solution 1: Make sure you have upgraded your database to add new columns. See releasenotes.txt in the upgrade zip file, check all database changes from version you were using, to new version.

Solution 2: If you are running the application on a sharepoint server, you need to add variables to the web.config so that login authentication will retain user.context.

Sharepoint variables: (add to system.web section in web.config.)

```
<trust level="Full" originUrl=""/>
<httpHandlers>
<add verb="*" path="*.aspx" type="System.Web.UI.PageHandlerFactory, System.Web,
Version=1.0.5000.0, Culture=neutral, PublicKeyToken=b03f5f7f11d50a3a" />
```

</httpHandlers>

<httpModules>

assapps



<add name="Session" type="System.Web.SessionState.SessionStateModule"/>

<add name="FormsAuthentication" type="System.Web.Security.FormsAuthenticationModule"/>

```
<add name="PassportAuthentication"
type="System.Web.Security.PassportAuthenticationModule"/>
```

<add name="UrlAuthorization" type="System.Web.Security.UrlAuthorizationModule"/>

<add name="FileAuthorization" type="System.Web.Security.FileAuthorizationModule"/>

</httpModules>

<pages enableSessionState="true" enableViewState="true" enableViewStateMac="true"
validateRequest="false"/>

Appendix E: Preferred Hosting Providers

Hosting provider must allow control panel ability to add asp.net application folder. If they don't, then you will most likely have to create a support ticket to wait for them to add it for you.

The below hosting providers have asp.net permissions and asp.net application folders that you can configure through the control panel: (this is not a complete list)

Intermedia.net

Godaddy.com

Appendix F: Windows Sharepoint Services

Hosting the survey application on a server that has Microsoft Sharepoint Services installed will require some tweaking for security to work.

Sharepoint security will over-ride security to the Survey application (or any other 3rd party application) without following the below steps:

(The below is an excerpt from http://support.microsoft.com/kb/828810)

Add Sharepoint information to Select Survey web.config:

You'll have to both add an excluded path and clear out the HTTP handlers in



web.config. In your web.config file, add these directives immediately after

<system.web>.

Example 1: (default)

<!--SHAREPOINT START: DEFAULT SHAREPOINT ADDITIONS -->

```
<trust level="Full" originUrl=""/>
```

<httpHandlers>

<add verb="*" path="*.aspx" type="System.Web.UI.PageHandlerFactory, System.Web, Version=1.0.5000.0, Culture=neutral, PublicKeyToken=b03f5f7f11d50a3a" />

</httpHandlers>

```
<pages enableSessionState="true" enableViewState="true" enableViewStateMac="true"
validateRequest="false"/>
```

<!--SHAREPOINT END -->

Here is another example of a more complicated sharepoint addition to the survey web.config (add directly under system.web section in web.config):

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<add name="FileAuthorization" type="System.Web.Security.FileAuthorizationModule"/>

</httpModules>

```
<pages enableSessionState="true" enableViewState="true" enableViewStateMac="true"
validateRequest="false"/>
```

<!--SHAREPOINT END -->

You can also find more information on google groups and the Microsoft support site.

Appendix G: Web Farm Configuration

SelectSurvey.NET can be configured for web farms or web gardens by following the instructions below to make a simple change to the web.config file. ASP.NET session state lets you share session data user-specific state values across all machines in your Web farm. Now a user can hit different servers in the web farm over multiple requests and still have full access to her session.

The default setting for session state in the SelectSurvey.NET web.config is "inProc" session state because its performance is faster than all the different types of session states. For SelectSurvey.NET to run without session errors on a web farm or web garden scenario, the session state must be changed from "inProc" to "StateServer" in the web.config as described below:

To configure an ASP.NET application to use **StateServer** mode, in the application's Web.config file do the following:

- Set the mode attribute of the sessionState element to StateServer.
- Set the stateConnectionString attribute to tcpip=serverName:42424.

The following example shows a configuration setting for **StateServer** mode where session state is stored on a remote computer named <code>SampleStateServer</code>:

```
<configuration>
<system.web>
<sessionState mode="StateServer"
stateConnectionString="tcpip=SampleStateServer:42424"
cookieless="false"
timeout="20"/>
</system.web>
</configuration>
```

Read the items below concerning proper setup of the servers on the webfarm.





StateServer

- In a web farm, make sure you have the same <machineKey> in all your web servers. See <u>KB</u> <u>313091</u> on how to do it.
- - Also, make sure your objects are serializable. See <u>KB 312112</u> for details.
- For session state to be maintained across different web servers in the web farm, the Application Path of the website (For example \LM\W3SVC\2) in the IIS Metabase should be identical in all the web servers in the web farm. See <u>KB 325056</u> for details

Additional information on Microsoft.com:

More information can be found here: <u>http://www.eggheadcafe.com/articles/20021016.asp</u>

Web-Farm Session State ASP.NET session state lets you share session data user-specific state values across all machines in your Web farm. Now a user can hit different servers in the web farm over multiple requests and still have full access to her session.

http://msdn2.microsoft.com/en-us/library/ms178586.aspx

SQLServer Session store

To enable storage of session state in SQL Server, update the web.config, and configure the SQL Server database to store the session state.

- 1) Update the web.config by changing the "mode" from "InProc" to "SQLServer": <sessionState mode="SQLServer" stateConnectionString="tcpip=127.0.0.1:42424" sqlConnectionString="data source=127.0.0.1;Trusted_Connection=yes" cookieless="false" timeout="20"/>
- 2) Open the visual studio command prompt and type in "aspnet_regsql" to open the wizard for configured SQL to store session data:





P	ASP.NET SQL Server Setup Wizard 🗕 🗖 🗙	
021	Welcome to the ASP.NET SQL Server Setup Wizard	
This wizar (members To configu dependen Click Next	rd creates or configures a SQL Server database that stores information for ASP.NET applications services ship, profiles, role management, personalization and SQL Web event provider). ure the database for these features individually or for additional features such as session state or SQL cache ucy, run aspnet_regsql at the command line. For help with command line options, use the "-?" switch. t to continue.	
	< <u>P</u> revious <u>N</u> ext > <u>F</u> inish Cancel	



.	ASP.NET SQL Server Setup Wizard	_ X
2	Select a Setup Option	
What databas	se task do you want to perform?	
Onfig	ure SQL Server for application services	
This o ASP.N	ption runs a script that creates a new database or configures an existing database to store info IET membership, profiles, role management, personalization and SQL Web event provider.	ormation for
O <u>R</u> emov	ve application services information from an existing database	
This option removes information about ASP.NET membership, profiles, role management, personalization and SQL Web event provider from the database. Note: This process cannot be undone.		
Note: To configure the command	the database for additional features such as session state or SQL cache dependency, run as d line. For help with command line options, use the "-?" switch.	pnet_regsql at
	< <u>P</u> revious <u>N</u> ext > <u>F</u> inish	Cancel



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2	ASP.NET SQL Server Setup Wizard 🗕 🗖 🗙
2	Select the Server and Database
Specify the SC database.	QL Server name, database name to create or remove, and the credentials to use when connecting to the
Note:	The credentials must identify a user account that has permissions to create or remove a database.
<u>S</u> erver:	ATOMIC7\SQLEXPRESS
● <u>W</u> indows au	thentication
◯ S <u>Q</u> L Server	authentication
<u>U</u> ser name:	
P <u>a</u> ssword:	
<u>D</u> atabase:	<default></default>
	< <u>P</u> revious <u>N</u> ext > <u>F</u> inish Cancel

A new database called "aspnetdb" will be created on the SQL server.



a	ASP.NET SQL Server Setup Wizard 🗕 🗖 🗙
0,7	The database has been created or modified.
You shou reflect the sure to ch To close t	Id now configure the provider for membership, profiles, role, personalization and SQL Web event provider to e changes you made in this wizard. If you have removed application services information from the database, be hange the provider to reference a different data store.
	< Previous Next > Finish Cancel

Developer reference: http://www.codeproject.com/Articles/416137/Understanding-Session-Management-Techniques-in-ASP

Appendix H: Single Sign on with SQL Membership Provider

SelectSurvey.NET provides integration with Single Sign on using MS SQL Membership Provider as an optional feature. Below are instructions for configuring the Single Sign on feature.

When the membership provider is activated, the application authenticates to the membership provider database, and then tries to find the user with the same "username" in the sur_user table in the survey database. If it finds it, the user is redirected into the survey list page.

The user enters their username and password into the survey login.aspx page, it authenticates to your membership provider database, then looks in the survey database for the matching user and redirects them into the survey list page (depending on the user's role level).r

The users in the survey database still need to synch with whatever single sign on you are using. You can either write a custom provider to do the synching or you can modify the source code of the survey application to add in the synching upon login if membership provider is used on the login.aspx.cs page the same way we wrote the





synching for the AD/NTLM page LoginActiveDirectory.aspx.cs. Source code must be purchased to make this edit in the survey application side. If the synching happens from your custom provider, it can create the user directly in the database upon authentication.

1) Edit the web.config file section below:

<!-- If you are using the survey app in a single sign on environment, enter the details of the membership provider in the <membership> node further down in this file. -->

<add key="UseMembershipProvider" value="no" />

2) Edit the web.config section as follows: Incluede a <membership> configuration in the <system.web> section as shown:

<membership defaultProvider="SqlMembershipProvider">

<providers>

<add name="SqlMembershipProvider"

type="System.Web.Security.SqlMembershipProvider" connectionStringName="ASPNETDB" requiresUniqueEmail="true" maxInvalidPasswordAttempts="25" minRequiredPasswordLength="4" minRequiredNonalphanumericCharacters="0" requiresQuestionAndAnswer="false" applicationName="/SelectSurveyNET"/>

</providers>

</membership>

3) Configure a <connectionString> element with the name "ASPNETDB".

That is the connection string to the authentication database. It is required in addition to the connection string to the SelectSurvey.NET database. Below is a condensed version of what the web.config file should look like:

<?xml version="1.0" encoding="UTF-8"?>

<configuration>

<connectionStrings>



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<add name="ASPNETDB" connectionString="Data Source=xxx.xxxx.xxxx;Initial Catalog=xxxxx;UID=xxxxxx;Password=xxxxx" providerName="System.Data.SqlClient" />

</connectionStrings>

<appSettings>

--all your app settings go in here. along with your existing SelectSurveyNET connection string

<add key="UseMembershipProvider" value="yes" />

<add key="SURVEY_APP_DB_DRIVER" value="OleDb" />

<add key="SURVEY_APP_CONNECTION" value="Provider=SQLNCLI;Data Source=xxx.xxxx.xxxx;Initial Catalog=SelectSurveyNET;UID=xxxxxx;Password=xxxxx" />

-- other settings...

</appSettings>

<system.web>

<membership defaultProvider="SqlMembershipProvider">

<providers>

<add name="SqlMembershipProvider"

type="System.Web.Security.SqlMembershipProvider" connectionStringName="ASPNETDB" requiresUniqueEmail="true" maxInvalidPasswordAttempts="25" minRequiredPasswordLength="4" minRequiredNonalphanumericCharacters="0" requiresQuestionAndAnswer="false" applicationName="/SelectSurveyNET"/>

</providers>

</membership>

</system.web>

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Appendix I: Minimizing File Upload Feature Vulnerability

The "Respondent File Upload" feature and all features that allow uploading of images or files pose a potential risk for malicious files to be uploaded.

How to Allow File Upload while minimizing risk:

- Make sure you are using the latest version of SelectSurvey.NET v4.077.012 or later OR you have disabled the file upload question type AND removed write permissions on the "UploadedImages" folder.
- Make sure you have antivirus installed and running on the web server and that it is scanning the UploadedImages folder, or the folder you have specified for the "Respondent File Upload" question type.
- Make sure the folder specified for respondent file uploads is isolated and permissions on that folder are limited only to that folder.
- Train survey designers to specify file restrictions when adding the "Respondent File Upload" question type on a survey (the edit item page has checkboxes to restrict files to specific types)
- Make sure the web.config that only allows static files in the UploadedFiles folder (or whatever folder you have specified in admin tools>application wide settings for this) is there (can be copied from v4.077.012 or later from UploadedImages folder)
- Remove any files from the UploadedImages folder that are not static. That includes .html, .htm, .asp, .aspx, etc.
- Make sure you run windows updates on the web server
- Follow Microsoft Security Recommended Best Practices
- Make sure you are doing daily backups of files and databases on the server.

How to Disable file uploading and eliminate risk:

Remove folder and file permissions on the file upload folder designated in Admin Tools > Application Wide Settings. By default this is the "UploadedImages" folder on the web server right beneath the survey web folder itself.

How to Disable the "Respondent File Upload" Question Type:

To disable the ability for survey designers and administrators from adding the "Respondent File Upload" question type to a survey, login as an admin user, click "Admin Tools" > "Activate/De-Activate Question Types". Select the "Respondent File Upload" question type from the drop down list and click the arrow to move it to the disabled list of questions. If you are disabling file upload, you should also disable the question type, so that it does not show up as an option in the application.

